

MEMBER UPDATE



IPERS
Working Today for Your Tomorrow

FEBRUARY 2023

Iowa Public Employees' Retirement System

IPERS Road to Retirement tool

Everyone is at a different destination on the road to retirement. That's why we created the [IPERS Road to Retirement tool](#). This tool can help you know what your membership group, age and years in IPERS-covered employment mean to your journey. Simply enter some basic information, and you'll be speeding toward understanding your individual retirement information.



IPERS retirement benefit payments may be eligible for income tax exclusion

Most IPERS retirement benefits are subject to federal income taxes but are excluded from Iowa income taxes under certain conditions.

In 2022, Governor Reynolds signed a tax reform bill that excludes retirement income, including IPERS benefit payments, from Iowa income taxes, effective January 31, 2023.

If you plan to retire soon, visit the [Tax Information page](#) or [contact an IPERS retirement benefits counselor](#).

Annual Benefits Statements will be mailed this spring

Your IPERS Annual Benefits Statement will be mailed this spring. If your address has changed recently, notify of IPERS of your new address by the end of February. To change your address, you can print and mail the completed [Name and Address form](#) from our website or log in to [My Account](#).

Once you receive your statement, check your earnings to date, years of IPERS-covered employment and projected retirement benefits. [Contact us](#) if you notice any errors.

WATCH YOUR MAILBOX THIS SPRING.

www.ipers.org



Nearing Retirement Checklist Video

As you approach retirement, you may have questions about your IPERS benefits, the retirement application process and more. [This video](#) provides a brief timeline to help you make informed retirement decisions with confidence.



Retirement planning education

Take advantage of these upcoming opportunities to help you understand more about IPERS and your overall retirement planning process. Register online using the links below.

- [Creating a Secure Retirement](#) webinar (for all IPERS members within five years of retirement)
 - o [February 22, 2023](#), 9 a.m. – 3 p.m.
 - o [March 15, 2023](#), 9 a.m. – 3 p.m.

Note: Creating a Secure Retirement reservations are limited. If you find a date is full, please check [other date availability](#).

- [Ready, Set, Retire](#) webinar (for state agency employees within five years of retirement)
 - o [March 1, 2023](#), 9 a.m. – 3 p.m.
 - o [March 30, 2023](#), 9 a.m. – 3 p.m.
 - o [April 26, 2023](#), 9 a.m. – 3 p.m.

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