

# 2019 Retailers Fuel Gallons Annual Report 

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## Introduction

In 2006, the lowa General Assembly enacted HF 2754, an act pertaining to the regulation of renewable fuels and energy and providing incentives for the installation of biofuels infrastructure and the promotion of biofuels sales. This legislation established a goal that biofuels replace 25 percent of all petroleum used in the formulation of gasoline by 2020.

To measure the State's progress toward achieving this goal, new reporting requirements for fuel retailers, administered by the Department of Revenue (the Department), were established in 2007 (lowa Code section 452A.33). In consultation with the Renewable Fuels Infrastructure Board, motor fuel retailers, and other interested parties, the Department established an annual reporting requirement by administrative rule (701 IAC 67.27). Fuel retailers filed the first annual report for sales made during calendar year 2007.

The Retailers Fuel Gallons Annual Report is due to the Department by January 31 ${ }^{\text {st }}$ in the following year. Despite a requirement for retailers to complete the report, the participation rate for retail locations across the state has typically been around 85 percent.

In 2015, in response to the changing patterns of biofuel sales and recent law changes, the data collected on the Retailers Fuel Gallons Annual Report was updated. The current report specifically tracks B11 or higher biodiesel blends, which were subject to a lower fuel excise tax rate beginning July 1, 2015. The ethanol blend tracking was also changed to better account for the growing E15 market. Ethanol blended gasoline comprised of 15 percent ethanol is now reported as one of two types: Registered E15 or Flex Fuel E15. Registered E15 is sold by retailers that have registered with the U.S. Environmental Protection Agency to sell E15 to consumers with cars built in 2001 or later. However, during June $1^{\text {st }}$ through September $15^{\text {th }}$ of each year, retailers can only continue to sell Registered E15 if they obtain low volatile gasoline for blending, which is not piped into lowa. Without taking these steps, registered retailers can only sell E15 fuel as a Flex Fuel. Flex Fuel E15 (15\% to 19\% ethanol) also includes gallons sold by retailers through a blender pump at any time during the year.

Along with the report redesign, the Department made report submission available online via a webform that allows retailers to electronically report their sales by station. For any retailer using the webform, the need for data entry by the Department is eliminated, which increases the accuracy and efficiency of reporting.

The 2019 report reveals the overall biofuel distribution percentage gained five tenths of a percentage point from 2018. While retailers reported higher sales of Registered E15, Flex Fuel E15 and E20, their reported sales of all other ethanol blends declined. Lower sales of clear B1-B4 and B5-B10 fuel type were observed as compared to other clear biodiesel blends.

## Reporting Requirements

Fuel retailers were directed to complete the Department's webform to report 2019 annual fuel sales. Retailers who indicated a lack of technology were able to report annual sales by completing and returning the paper form. Retailers with a large number of locations could securely email an electronic file with annual fuel sales by location.

The Retailers Fuel Gallons Annual Report requires retailers to provide information on retail gasoline gallons sold for the following fuel types:

- Gasoline (non-ethanol blend)
- Ethanol E10 blend (10\% to $14 \%$ ethanol)
- Ethanol Registered E15 blend (15\% ethanol)
- Ethanol Flex Fuel E15 blend ( $15 \%$ to $19 \%$ ethanol)
- Ethanol E20 blend ( $20 \%$ to $69 \%$ ethanol)
- Ethanol E85 blend ( $70 \%$ to $85 \%$ ethanol)

Gallons of clear and dyed diesel sales are also required. The distinction between clear diesel and dyed diesel reflects whether the fuel is subject to State and federal fuel excise taxes. Dyed diesel fuel is not subject to fuel excise taxes and is sold for use in farm, construction, and other types of equipment that do not travel under their own power on public roads, except for short distances such as between farm fields.

For biodiesel sales, additional detailed information is required:

- Clear Biodiesel ( $1 \%$ to $4 \%$ biodiesel) B1-B4
- Clear Biodiesel (5\% to 10\% biodiesel) B5-B10
- Clear Biodiesel ( $11 \%$ to $19 \%$ biodiesel) B11-B19
- Clear Biodiesel ( $20 \%$ to $49 \%$ biodiesel) B20-B49
- Clear Biodiesel ( $50 \%$ to $100 \%$ biodiesel) B50-B100
- Dyed Biodiesel ( $1 \%$ to $4 \%$ biodiesel) D1-D4
- Dyed Biodiesel (5\% to 10\% biodiesel) D5-D10
- Dyed Biodiesel ( $11 \%$ to $19 \%$ biodiesel) D11-D19
- Dyed Biodiesel ( $20 \%$ to $49 \%$ biodiesel) D20-D49
- Dyed Biodiesel (50\% to $100 \%$ biodiesel) D50-D100


## Statistical Summary for 2019

The Department identified 2,451 potential retail locations at which fuel may have been sold at retail during 2019. Emails with a link to the webform were sent to 458 retailers who provided email addresses on their calendar year 2018 annual reports. Postcards with directions for completing the online report were mailed to another 797 retailers, which were identified using motor fuel license information from the lowa Department of Agriculture and Land Stewardship and the Department of Revenue eligible purchaser's database. Electronic files were emailed to 20 large fuel retailers with 1,191 locations, providing an alternate reporting option to the station-by-station webform. Paper reports were mailed to 5 locations where operators indicated a lack of online access.

The Department received reports representing 2,120 retail locations, a response rate of 86.4 percent compared to 87.8 percent in 2018 . The 2,120 locations reported 2.40 billion gallons of retail fuel sales (see Table 1). Of the reporting 2,120 lowa retail locations, 1,968 reported selling at least one type of ethanol blend and 808 reported selling one or more blends of clear or dyed biodiesel. Of the locations selling ethanol, 1,958 reported selling E10 fuel, 333 reported selling Registered E15, Flex Fuel E15 and/or E20 and 350 reported selling E85.

## Biofuel Distribution Percentage

The primary purpose of this report is to provide the information needed to determine the State's progress toward replacing 25 percent of petroleum-based motor fuels with biofuels by the year 2020. Based on blend details provided by a small number of biofuel retailers in 2015, the following assumptions are used to calculate the number of gallons of pure biofuel gallons for each biofuel type:

- E10 blend gasoline fuel gallons are multiplied by 0.10
- E15 Registered blend gasoline fuel gallons are multiplied by 0.15
- E15 Flex blend gasoline fuel gallons are multiplied by 0.15
- E20 blend gasoline fuel gallons are multiplied by 0.20
- E85 blend gasoline fuel gallons are multiplied by 0.79
- B1-B4 blend diesel fuel gallons are multiplied by 0.0399
- B5-B10 blend diesel fuel gallons are multiplied by 0.076
- B11-B19 blend diesel fuel gallons are multiplied by 0.142
- B20-B49 blend diesel fuel gallons are multiplied by 0.20
- B50-B100 blend gallons are multiplied by 0.50
- D1-D4 blend diesel fuel gallons are multiplied by 0.0399
- D5-D10 blend diesel fuel gallons are multiplied by 0.05
- D11-D19 blend diesel fuel gallons are multiplied by 0.142
- D20-D49 blend diesel fuel gallons are multiplied by 0.20
- D50-D100 blend gallons are multiplied by 0.50

It is necessary to calculate the amount of pure biofuel being sold (as a percentage of all fuel sales) in order to evaluate the progress of meeting the goal of biofuel replacing 25 percent of gasoline by 2020. Table 1 provides estimates of the breakdown between pure petroleum (or diesel) and pure biofuel for each fuel type.

## Evaluation by Fuel Type

## Gasoline Fuel Sales

During 2019, the reported amount of E10 gasoline sold equaled 1,284.3 million gallons (see Table 1). E15 gasoline (both Registered and Flex Fuel) sales equaled 49.0 million gallons (with 96.9 percent sold through registered pumps), E20 gasoline sales equaled 1.1 million gallons, and E85 gasoline sales equaled 19.0 million gallons. Combined, ethanol blended fuel represented 86.5 percent of total reported gasoline fuel sales during the year. Blends of E15 or higher comprised 4.4 percent of total gasoline sales in 2019.

Of the 2,027 locations that sold gasoline, 1,968 sold one or more ethanol blend while 383 sold E15 or higher blends. The aggregate ethanol gallonage, which is the number of pure ethanol gallons sold by retailers in 2019, was 151.0 million gallons.

With around 14 percent of locations failing to complete the Retailers Fuel Gallons Annual Report for 2019, gallons from the Department's Monthly Fuel Tax Reports were used to estimate the amount of gasoline sales underreported. The gallons presented in the Monthly Fuel Tax Reports reflect taxable fuel shipped from terminals rather than gallons sold at retail locations. Because the Monthly Fuel Tax Reports reflect fuel shipments made during the prior month, taxable gallons reported in the monthly reports covering February 2019 through January 2020 were compared with gallons reported as sold by retailers completing the 2019 annual report. During this period, fuel taxes were paid on a total of $1,657.7$ million gallons of gasoline fuels. Comparatively, the 86.4 percent of retail locations that filed annual reports indicated $1,565.0$ million gallons of gasoline fuels were sold, including all ethanol blends and non-ethanol gasoline. This reported amount equates to 94.4 percent of taxable gallons in 2019.

## Diesel Fuel Sales

Based on Retailers Fuel Gallons Annual Reports submitted to the Department, 1,428 retail locations sold clear diesel fuel, with 784 of these locations selling at least one blend of clear biodiesel fuel during 2019. Additionally, 336 retail locations sold dyed diesel fuel, with 135 of these locations selling at least one blend of dyed biodiesel fuel during 2019.

During 2019, the reported amount of clear B1-B10 diesel sold equaled 76.5 million gallons, B11-B19 diesel sold equaled 291.2 million gallons, and B20 or higher blend diesel sold equaled 77.4 million gallons. Combined, biodiesel blended fuel represented 69.9 percent of total reported clear diesel sales during the year. Blends of B11 or higher comprised 57.8 percent of total clear diesel sales in 2019.

The amount of clear biodiesel sold in 2019 equaled 445.2 million gallons, or 69.9 percent of total clear diesel fuel sales. Retailers reported selling 636.9 million gallons of clear diesel fuel. In comparison, the number of taxable (clear) gallons of diesel fuel shipped during 2019, as reported on the Monthly Fuel Tax Reports, equaled 756.4 million. Therefore, retailers completing annual reports for 2019 accounted for 86.3 percent of diesel fuel on which fuel taxes were paid.

Annual reports for 2019 indicated 200.7 million gallons of dyed (non-taxed) diesel fuel were sold, including 49.9 million biodiesel gallons (24.9\%). Dyed diesel gallons are not captured in the Monthly Fuel Tax Reports.

Total diesel gallons reported were 837.6 million, and total biodiesel gallons were 495.1 million; therefore, biodiesel blended gallons accounted for 59.1 percent of clear and dyed diesel gallons sold by reporting retailers. Pure biodiesel comprised 7.9 percent of total diesel and biodiesel sales. The aggregate biodiesel gallonage, which is the number of pure biodiesel gallons sold by retailers in 2019, was 65.9 million gallons. Pure biodiesel sold in clear diesel comprised 9.8 percent of gallons sold while pure biodiesel sold in dyed diesel comprised only 1.7 percent of gallons sold.

Together, pure ethanol and pure biodiesel comprised 9.0 percent of all fuel sales reported by retailers in lowa. However, the formula specified in lowa Code section 452.31(8) for the Biofuel Distribution Percentage (BDP) used to determine progress toward meeting the 25 percent biofuels goal does not include diesel fuel in its denominator. The formula is as follows:

Biofuel Distribution Percentage =
(Pure Ethanol Gallons + Pure Biodiesel Gallons) / Total Gasoline Gallons
Using this formula, biofuels accounted for 13.9 percent of lowa retail motor fuel sales in 2019. This level is a slight increase from the percentage calculated for 2018 (see Appendix)

Table 1. Iowa Gasoline, Diesel, and Biofuel Sales for Calendar Year 2019

| Fuel Type | Locations | Gallons Sold | Pure Petroleum/Diesel | Pure Biofuel |
| :---: | :---: | :---: | :---: | :---: |
| Gasoline (Non-Ethanol) | 1,633 | 211,549,040 | 211,549,040 | 0 |
| Ethanol |  |  |  |  |
| E10 | 1,958 | 1,284,329,057 | 1,155,896,151 | 128,432,906 |
| E15 Registered | 203 | 47,439,116 | 40,323,249 | 7,115,867 |
| E15 Flex Fuel | 41 | 1,520,185 | 1,292,157 | 228,028 |
| E20 | 89 | 1,056,578 | 845,262 | 211,316 |
| E85 | 350 | 19,029,150 | 3,996,122 | 15,033,029 |
| Total Ethanol | 1,968 | 1,353,374,086 | 1,202,352,941 | 151,021,145 |
| Total Gasoline and Ethanol | 2,027 | 1,564,923,126 | 1,413,901,981 | 151,021,145 |
| Ethanol Share |  | 86.5\% |  |  |
| Clear Diesel (Non-Biodiesel) | 998 | 191,671,366 | 191,671,366 | 0 |
| Clear Biodiesel |  |  |  |  |
| Clear B1-B4 | 66 | 6,972,584 | 6,694,378 | 278,206 |
| Clear B5-B10 | 309 | 69,538,706 | 64,253,764 | 5,284,942 |
| Clear B11-B19 | 610 | 291,233,125 | 249,878,021 | 41,355,104 |
| Clear B20-B49 | 214 | 76,918,098 | 61,534,478 | 15,383,620 |
| Clear B50-B100 | 13 | 531,379 | 265,690 | 265,690 |
| Subtotal Clear Biodiesel | 784 | 445,193,892 | 382,626,331 | 62,567,561 |
| Total Clear Diesel | 1,428 | 636,865,258 | 574,297,697 | 62,567,561 |
| Clear Biodiesel Share |  | 69.9\% |  |  |
| Dyed Diesel (Non-Biodiesel) | 298 | 150,789,637 | 150,789,637 | 0 |
| Dyed Biodiesel |  |  |  |  |
| Dyed D1-D4 | 29 | 695,194 | 667,456 | 27,738 |
| Dyed D5-D10 | 96 | 40,713,330 | 38,677,664 | 2,035,667 |
| Dyed D11-D19 | 38 | 7,025,840 | 6,028,171 | 997,669 |
| Dyed D20-D49 | 25 | 1,453,579 | 1,162,863 | 290,716 |
| Dyed D50-D100 | 10 | 41,806 | 20,903 | 20,903 |
| Subtotal Dyed Biodiesel | 135 | 49,929,749 | 46,557,056 | 3,372,693 |
| Total Dyed Diesel | 336 | 200,719,386 | 197,346,693 | 3,372,693 |
| Dyed Biodiesel Share |  | 24.9\% |  |  |
| Total Biodiesel | 808 | 495,123,641 | 429,183,388 | 65,940,253 |
| Total Diesel and Biodiesel | 1,443 | 837,584,644 | 771,644,391 | 65,940,253 |
| Biodiesel Share |  | 59.1\% |  |  |
| Total Fuel | 2,120 | 2,402,507,770 | 2,185,546,372 | 216,961,398 |
| Pure Biofuel Share of Total Gasoline and Diesel Sales |  |  |  | 9.0\% |
| Biofuel Distribution Percentage |  |  |  | 13.9\% |

Source: 2019 Retailers Fuel Gallons Annual Report

Figure1 presents the Biofuel Distribution Percentage (BDP) calculated for calendar years 2007 through 2019. Between 2010 and 2013, the BDP increased 0.5 percentage points each year, solely as a result of higher biodiesel usage. The 0.7 percentage point jump in 2014 reflected a change in the octane level of gasoline piped into lowa, which occurred in late 2013; this resulted in higher ethanol sales throughout the following calendar year. The 0.5 percentage point gain in 2016 reflected both higher ethanol and biodiesel sales. In 2017, retailers reported the largest increase in statewide biofuel usage, mostly reflecting higher sales of E15, E85, and B20. Higher gallons of pure ethanol accounted for 30 percent of the growth with gains in pure biodiesel gallons accounting for the other 70 percent.

Figure1. Statewide Biofuel Distribution Percentage, 2007-2019


Source: Retailers Fuel Gallons Annual Reports, 2007-2019
Although the BDP improved only 0.5 percentage points between 2018 and 2019, Table 2 indicates pure ethanol gallons decreased by 0.2 million gallons. The changes were not uniform across ethanol and biodiesel blends. The ethanol blend that recorded growth was registered E15, with reported sales 13.2 million gallons (39.0\%) higher than 2018. Similarly, E15 flex and E20 showed upward growth of $14.8 \%$ and $6.7 \%$ respectively. The gains in pure clear biodiesel were experienced in all blends except B1-B10. For dyed biodiesel, gains were observed except for D1-D4 and D50-D100 blends.

Table 2. Change in Biofuel and Pure Biofuel Sales Between 2018 and 2019

| Fuel Type | Change in Biofuel Gallons Sold | Percent Change in Biofuel Gallons | Change in Pure <br> Biofuel Gallons Sold | Percent Change in Pure Biofuel Gallons |
| :---: | :---: | :---: | :---: | :---: |
| Ethanol |  |  |  |  |
| E10 | -15,735,063 | -1.2\% | -1,573,506 | -1.2\% |
| E15 Registered | 13,298,306 | 39.0\% | 1,994,746 | 39.0\% |
| E15 Flex | 196,421 | 14.8\% | 29,463 | 14.8\% |
| E20 | 66,415 | 6.7\% | 13,283 | 6.7\% |
| E85 | -1,132,708 | -5.6\% | -894,839 | -5.6\% |
| Total Ethanol | -3,306,629 | -0.2\% | -430,854 | -0.3\% |
| Clear Biodiesel |  |  |  |  |
| Clear B1-B4 | -4,600,692 | -39.8\% | -183,568 | -39.8\% |
| Clear B5-B10 | -39,815,652 | -36.4\% | -3,025,990 | -36.4\% |
| Clear B11-B19 | 58,522,158 | 25.1\% | 8,310,146 | 25.1\% |
| Clear B20-B49 | 7,873,283 | 11.4\% | 1,574,657 | 11.4\% |
| Clear B50-B100 | 275,686 | 107.8\% | 137,843 | 107.8\% |
| Total Clear Biodiesel | 22,254,783 | 5.3\% | 6,813,089 | 12.2\% |
| Dyed Biodiesel |  |  |  |  |
| Dyed D1-D4 | -639,409 | -47.9\% | -25,512 | -47.9\% |
| Dyed D5-D10 | 10,579,713 | 35.1\% | 528,986 | 35.1\% |
| Dyed D11-D19 | 3,489,452 | 98.7\% | 495,502 | 98.7\% |
| Dyed D20-D49 | 598,798 | 70.1\% | 119,760 | 70.1\% |
| Dyed D50-D100 | -30,116 | -41.9\% | -15,058 | -41.9\% |
| Total Dyed Biodiesel | 13,998,439 | 39.0\% | 1,103,677 | 48.6\% |
| Total Change | 32,946,592 | 1.8\% | 7,485,912 | 3.5\% |

Sources: 2018 and 2019 Retailers Fuel Gallons Annual Reports
Although the 25 percent goal is for the state as a whole, it is instructive to consider that same measure at the retailer and county level. Figure 2 illustrates the breakdown of retail locations by BDP, calculated using the sales reported by each retail location for which annual reports were filed in 2018 or 2019. The data includes only the retail locations that reported gasoline or ethanol sales in the respective calendar year, excluding those with only diesel sales reported. However, as noted above, the calculation of the BDP includes any pure biodiesel reported at those locations.

The share of stations reporting a BDP equal to or greater than 25 percent remained unchanged in 2019 at 5 percent. The percent of retailers reporting from 0 percent to 7.99 percent decreased from 17.0 percent in 2018 to 15.0 percent in 2019. The share of retailers in the 8.0 to 9.99 percent range declined 3 percentage points from 45.0 percent in 2018 to 42.0 percent in 2019. The share with a BDP between 10.0 and 11.99 percent increased by three percentage point from 18.0 percent in 2018 to 21.0 percent in 2019. The share of retailers with a BDP between 12.0 and 14.99 percent increased from 7.0 to 9.0 percent and the share between 15.0 and 24.99 percent remained unchanged from 2018.

Figure 2: Biofuel Distribution Percentage by Retail Location for Calendar Years 2018 and 2019


Source: 2018 Retailers Fuel Gallons Annual Reports


Source: 2019 Retailers Fuel Gallons Annual Reports

To further illustrate the variation in sales of biofuels among lowa retailers, Figure 3 maps the biofuel distribution percentage calculated by county. These percentages are based on the total sales reported by retailers within each county who remitted the 2019 annual gallons report. All counties had a calculated biofuel distribution percentage of 9.0 percent or higher. Four counties (Clarke, Fremont, Guthrie, and Poweshiek) exceeded the 25 percent; fifteen counties had pure biofuel sales comprising between 15.0 and 24.99 percent of total gasoline sales. Twenty-eight counties fell into the 12.0 to 14.99 percent category. Aggregated retail sales in eleven counties fell in the 8.0 to 9.99 percent category, and forty-one fell into the 10.0 to 11.99 percent category. Table 3 provides the total gallons of non-ethanol gasoline, ethanol, clear and dyed non-biodiesel, clear and dyed biodiesel, and pure biofuel gallons for all counties with at least five retailers reporting sales to the Department.

Figure 3. Biofuel Distribution Percentage by County for 2019


Source: 2019 Retailers Fuel Gallons Annual Reports

Table 3. Total Gallons by County, Calendar Year 2019

| County | Number of Retailers Reporting | Gasoline Sales | Ethanol Sales | Clear and Dyed Diesel Sales | Clear and Dyed Biodiesel Sales | Pure Biofuel Sales | Biofuel Distribution Percentage |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Adair | 19 | 1,514,877 | 7,373,322 | 2,887,239 | 4,369,693 | 1,435,742 | 16.15\% |
| Allamakee | 14 | 1,034,342 | 5,449,497 | 3,043,798 | 1,348,849 | 787,032 | 12.14\% |
| Appanoose | 14 | 609,674 | 4,878,961 | 1,699,712 | 471,242 | 627,099 | 11.43\% |
| Audubon | 7 | 218,790 | 2,233,214 | 2,031,189 | 1,000,991 | 415,575 | 16.95\% |
| Benton | 20 | 1,128,172 | 8,651,617 | 3,256,430 | 1,920,041 | 1,196,079 | 12.23\% |
| Black Hawk | 70 | 8,435,653 | 48,668,188 | 2,389,641 | 15,362,828 | 7,819,858 | 13.69\% |
| Boone | 11 | 909,637 | 7,439,454 | 2,666,198 | 4,210,644 | 994,294 | 11.91\% |
| Bremer | 16 | 2,047,046 | 9,257,307 | 1,351,028 | 2,126,179 | 1,386,686 | 12.27\% |
| Buchanan | 17 | 1,436,454 | 8,344,069 | 1,665,498 | 1,279,091 | 1,034,218 | 10.57\% |
| Buena Vista | 26 | 1,170,763 | 8,463,945 | 3,657,702 | 1,623,560 | 1,146,731 | 11.90\% |
| Butler | 14 | 959,353 | 5,625,105 | 3,167,816 | 1,098,663 | 778,734 | 11.83\% |
| Calhoun | 14 | 345,268 | 4,697,230 | 560,285 | 5,621,262 | 1,029,911 | 20.42\% |
| Carroll | 28 | 1,395,926 | 9,377,142 | 12,025,571 | 676,922 | 1,168,755 | 10.85\% |
| Cass | 15 | 850,691 | 7,053,012 | 4,690,040 | 938,766 | 849,959 | 10.75\% |
| Cedar | 17 | 1,495,529 | 12,035,450 | 6,420,562 | 8,376,303 | 2,562,524 | 18.94\% |
| Cerro Gordo | 27 | 4,510,900 | 25,753,632 | 11,810,230 | 14,779,193 | 5,159,753 | 17.05\% |
| Cherokee | 15 | 632,394 | 4,522,054 | 3,723,490 | 141,467 | 526,181 | 10.21\% |
| Chickasaw | 12 | 1,375,316 | 5,899,355 | 4,898,456 | 3,674,367 | 1,071,028 | 14.72\% |
| Clarke | 11 | 1,313,684 | 6,927,645 | 1,495,674 | 9,237,860 | 2,095,009 | 25.42\% |
| Clay | 23 | 988,893 | 5,733,043 | 2,666,033 | 818,397 | 730,030 | 10.86\% |
| Clayton | 20 | 1,235,335 | 6,863,799 | 438,963 | 1,635,414 | 1,033,151 | 12.76\% |
| Clinton | 27 | 1,855,636 | 21,013,880 | 4,275,572 | 3,924,597 | 2,998,492 | 13.11\% |
| Crawford | 11 | 685,662 | 4,696,866 | 2,372,882 | 1,159,399 | 587,729 | 10.92\% |
| Dallas | 38 | 5,663,862 | 33,949,381 | 6,856,383 | 8,349,685 | 5,143,083 | 12.98\% |
| Decatur | 5 | 462,175 | 2,536,538 | 122,024 | 329,662 | 335,839 | 11.20\% |
| Delaware | 20 | 1,348,578 | 6,620,870 | 4,695,797 | 998,075 | 872,225 | 10.94\% |
| Des Moines | 18 | 1,447,006 | 13,638,512 | 851,663 | 221,624 | 1,534,935 | 10.17\% |
| Dickinson | 24 | 1,831,118 | 8,285,092 | 1,073,380 | 347,562 | 929,660 | 9.19\% |
| Dubuque | 59 | 11,244,029 | 74,845,999 | 8,384,798 | 21,090,539 | 9,458,252 | 10.99\% |
| Emmet | 9 | 340,927 | 3,201,126 | 282,494 | 218,717 | 366,322 | 10.34\% |
| Fayette | 16 | 747,115 | 5,881,695 | 131,786 | 605,944 | 679,316 | 10.25\% |
| Floyd | 13 | 2,032,570 | 6,339,707 | 2,818,755 | 10,510,053 | 2,084,714 | 24.90\% |
| Franklin | 13 | 505,262 | 5,454,073 | 4,464,148 | 1,292,645 | 860,627 | 14.44\% |
| Fremont | 7 | 322,517 | 4,824,297 | 1,368,121 | 8,444,894 | 1,772,765 | 34.44\% |
| Greene | 10 | 260,879 | 3,963,340 | 388,218 | 2,363,577 | 603,951 | 14.30\% |
| Grundy | 14 | 510,325 | 5,203,058 | 6,115,775 | 2,020,936 | 821,789 | 14.38\% |
| Guthrie | 12 | 436,272 | 4,927,800 | 943,644 | 7,596,158 | 1,603,659 | 29.90\% |
| Hamilton | 15 | 2,031,489 | 6,494,904 | 1,421,414 | 9,130,096 | 2,088,425 | 24.49\% |
| Hancock | 7 | 444,247 | 3,838,558 | 1,020,488 | 1,562,677 | 679,320 | 15.86\% |
| Hardin | 23 | 1,415,307 | 11,239,565 | 5,891,884 | 2,383,633 | 1,801,900 | 14.24\% |
| Harrison | 14 | 888,667 | 6,451,811 | 3,977,044 | 3,743,074 | 1,057,604 | 14.41\% |
| Henry | 8 | 589,130 | 7,968,021 | 550,501 | 5,817,135 | 1,625,663 | 19.00\% |
| Howard | 8 | 722,237 | 3,690,990 | 1,736,352 | 1,412,386 | 561,132 | 12.71\% |
| Humboldt | 12 | 737,723 | 4,618,018 | 4,896,370 | 388,171 | 546,819 | 10.21\% |
| Ida | 11 | 575,713 | 3,308,569 | 3,084,821 | 253,204 | 451,734 | 11.63\% |
| lowa | 105 | 5,392,393 | 40,899,738 | 19,821,570 | 13,682,896 | 5,799,884 | 12.53\% |
| Jackson | 13 | 1,044,209 | 6,966,735 | 347,398 | 2,327,083 | 1,145,409 | 14.30\% |
| Jasper | 27 | 2,025,186 | 16,750,397 | 2,718,514 | 16,317,667 | 4,201,497 | 22.38\% |

Table 3 (cont). Total Gallons by County, Calendar Year 2019

| County | Number of Retailers Reporting | Gasoline Sales | Ethanol Sales | Clear and Dyed Diesel Sales | Clear and Dyed Biodiesel Sales | Pure Biofuel Sales | Biofuel Distribution Percentage |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Jefferson | 16 | 843,500 | 5,104,688 | 1,269,128 | 1,240,398 | 702,516 | 11.81\% |
| Johnson | 57 | 9,947,296 | 49,047,629 | 8,595,812 | 1,511,062 | 5,558,299 | 9.42\% |
| Jones | 10 | 734,378 | 6,420,338 | 1,843,382 | 735,953 | 744,439 | 10.40\% |
| Keokuk | 7 | 337,037 | 2,847,667 | 1,475,707 | 382,469 | 343,902 | 10.80\% |
| Kossuth | 12 | 427,936 | 4,679,543 | 2,248,898 | 423,522 | 566,717 | 11.10\% |
| Lee | 17 | 1,624,505 | 9,987,312 | 1,308,646 | 578,829 | 1,054,171 | 9.08\% |
| Linn | 91 | 12,993,565 | 81,690,866 | 9,578,841 | 11,416,944 | 11,073,503 | 11.70\% |
| Louisa | 8 | 470,974 | 3,700,955 | 729,835 | 703,001 | 482,508 | 11.57\% |
| Lucas | 7 | 432,845 | 2,566,601 | 663,107 | 4,230,789 | 530,457 | 17.69\% |
| Lyon | 13 | 862,855 | 4,506,353 | 3,184,119 | 580,751 | 533,196 | 9.93\% |
| Madison | 12 | 810,185 | 6,730,248 | 5,697,562 | 1,215,494 | 863,740 | 11.45\% |
| Mahaska | 17 | 928,817 | 10,378,750 | 1,812,730 | 2,163,242 | 1,321,416 | 11.69\% |
| Marion | 21 | 1,818,727 | 13,353,905 | 4,976,158 | 1,791,891 | 1,832,393 | 12.08\% |
| Marshall | 22 | 2,131,496 | 12,002,906 | 1,394,083 | 2,778,166 | 1,590,770 | 11.25\% |
| Mills | 11 | 1,003,164 | 4,906,542 | 2,002,677 | 436,226 | 599,112 | 10.14\% |
| Mitchell | 9 | 555,405 | 3,486,591 | 705,208 | 496,547 | 491,896 | 12.17\% |
| Monona | 12 | 611,589 | 4,915,356 | 1,720,364 | 1,292,459 | 724,772 | 13.11\% |
| Monroe | 5 | 365,306 | 3,456,608 | 171,741 | 505,597 | 400,806 | 10.49\% |
| Montgomery | 7 | 511,588 | 3,414,451 | 268,693 | 647,730 | 433,411 | 11.04\% |
| Muscatine | 15 | 1,635,317 | 12,395,366 | 332,705 | 1,486,218 | 1,698,319 | 12.10\% |
| O'Brien | 17 | 759,466 | 5,274,085 | 1,501,649 | 311,687 | 602,190 | 9.36\% |
| Osceola | 10 | 228,919 | 2,456,360 | 3,345,516 | 821,289 | 342,040 | 12.74\% |
| Other | 11 | 565,395 | 4,005,878 | 1,036,108 | 938,232 | 505,303 | 11.05\% |
| Page | 6 | 354,784 | 5,054,917 | 1,833,328 | 808,538 | 588,498 | 10.88\% |
| Palo Alto | 12 | 441,899 | 4,068,726 | 3,487,142 | 121,106 | 471,918 | 10.46\% |
| Plymouth | 18 | 2,593,711 | 11,085,217 | 14,283,421 | 2,376,011 | 1,500,323 | 10.97\% |
| Pocahontas | 5 | 166,052 | 1,827,783 | 109,131 | 97,252 | 196,588 | 9.86\% |
| Polk | 198 | 34,972,248 | 193,531,597 | 26,874,086 | 66,792,202 | 30,927,502 | 13.53\% |
| Pottawattamie | 64 | 10,591,183 | 48,766,390 | 14,070,168 | 53,748,590 | 13,453,538 | 22.67\% |
| Poweshiek | 24 | 2,892,244 | 13,216,039 | 3,454,599 | 23,800,210 | 5,215,782 | 32.38\% |
| Ringgold | 6 | 177,212 | 1,419,494 | 616,935 | 1,439,752 | 272,701 | 17.08\% |
| Sac | 12 | 519,903 | 4,629,909 | 1,478,242 | 1,208,330 | 624,292 | 12.12\% |
| Scott | 106 | 8,812,794 | 99,949,340 | 4,811,561 | 50,724,343 | 18,240,320 | 16.77\% |
| Shelby | 11 | 471,099 | 4,191,902 | 2,400,531 | 1,441,709 | 545,372 | 11.70\% |
| Sioux | 21 | 1,977,379 | 9,312,467 | 10,349,032 | 627,945 | 1,086,827 | 9.63\% |
| Story | 41 | 5,554,936 | 36,393,928 | 1,832,390 | 5,267,734 | 4,877,388 | 11.63\% |
| Tama | 18 | 836,265 | 6,753,162 | 3,034,750 | 1,045,655 | 888,392 | 11.71\% |
| Union | 10 | 491,485 | 4,672,193 | 931,579 | 530,361 | 571,637 | 11.07\% |
| Wapello | 25 | 2,105,566 | 14,714,800 | 988,873 | 3,993,596 | 2,150,645 | 12.79\% |
| Warren | 28 | 3,005,102 | 21,407,775 | 780,117 | 2,719,041 | 2,694,895 | 11.04\% |
| Washington | 14 | 740,740 | 13,513,030 | 1,979,859 | 1,595,290 | 1,590,542 | 11.16\% |
| Wayne | 7 | 196,707 | 2,629,168 | 292,576 | 1,431,427 | 359,623 | 12.73\% |
| Webster | 33 | 1,799,828 | 16,787,399 | 1,786,735 | 3,631,043 | 2,414,829 | 12.99\% |
| Winnebago | 15 | 534,733 | 3,884,472 | 1,927,263 | 160,618 | 476,637 | 10.79\% |
| Winneshiek | 18 | 1,304,814 | 8,824,945 | 8,789,192 | 2,005,251 | 1,305,864 | 12.89\% |
| Woodbury | 46 | 9,471,223 | 38,627,416 | 11,297,865 | 24,287,907 | 7,987,227 | 16.61\% |
| Worth | 9 | 1,051,963 | 3,146,485 | 843,237 | 1,097,325 | 532,919 | 12.69\% |
| Wright | 17 | 715,976 | 4,779,953 | 1,188,371 | 280,088 | 530,169 | 9.65\% |
| Total | 2120 | 211,549,040 | 1,353,374,086 | 342,461,003 | 495,123,641 | 216,961,398 | 13.9\% |

## Source: 2019 Retailers Fuel Gallons Annual Reports

Note: Other includes Adams, Davis, Taylor and Van Buren Counties where less than five retailers reported sales.

## Appendix <br> Iowa Gasoline, Diesel, and Biofuel Sales for Calendar Year 2018

| Fuel Type Gasoline (Non-Ethanol) | Locations 1,646 | $\begin{aligned} & \text { Gallons Sold } \\ & 202,314,938 \end{aligned}$ | Pure Petroleum/Diesel $202,314,938$ | Pure Biofue |
| :---: | :---: | :---: | :---: | :---: |
| Ethanol |  |  |  |  |
| E10 | 1,968 | 1,300,064,120 | 1,170,057,708 | 130,006,412 |
| E15 Registered | 187 | 34,140,810 | 29,019,689 | 5,121,122 |
| E15 FlexFuel | 33 | 1,323,764 | 1,125,199 | 198,565 |
| E20 | 85 | 990,163 | 792,130 | 198,033 |
| E85 | 310 | 20,161,858 | 4,233,990 | 15,927,868 |
| Total Ethanol | 1,975 | 1,356,680,715 | 1,205,228,717 | 151,451,999 |
| Total Gasoline and Ethanol | 2,042 | 1,558,995,653 | 1,407,543,655 | 151,451,999 |
| Ethanol Share | 96.7\% | 87.0\% |  | 9.7\% |
| Clear Diesel (Non-Biodiesel) | 1,148 | 214,128,219 | 214,128,219 | 0 |
| Clear Biodiesel |  |  |  |  |
| Clear B1-B4 | 83 | 11,573,276 | 11,111,502 | 461,774 |
| Clear B5-B10 | 652 | 109,354,358 | 101,043,427 | 8,310,931 |
| Clear B11-B19 | 480 | 232,710,967 | 199,666,010 | 33,044,957 |
| Clear B20-B49 | 116 | 69,044,815 | 55,235,852 | 13,808,963 |
| Clear B50-B100 | 12 | 255,693 | 127,847 | 127,847 |
| Subtotal Clear Biodiesel | 771 | 422,939,109 | 367,184,637 | 55,754,472 |
| Total Clear Diesel | 1,435 | 637,067,328 | 581,312,856 | 55,754,472 |
| Clear Biodiesel Share | 53.7\% | 66.4\% |  | 8.8\% |
| Dyed Diesel (Non-Biodiesel) | 318 | 153,056,755 | 153,056,755 | 0 |
| Dyed Biodiesel |  |  |  |  |
| Dyed D1-D4 | 27 | 1,334,603 | 1,281,352 | 53,251 |
| Dyed D5-D10 | 97 | 30,133,617 | 28,626,936 | 1,506,681 |
| Dyed D11-D19 | 34 | 3,536,388 | 3,034,221 | 502,167 |
| Dyed D20-D49 | 24 | 854,781 | 683,824 | 170,956 |
| Dyed D50-D100 | 14 | 71,922 | 35,961 | 35,961 |
| Subtotal Dyed Biodiesel | 126 | 35,931,310 | 33,662,295 | 2,269,016 |
| Total Dyed Diesel | 348 | 188,988,065 | 186,719,050 | 2,269,016 |
| Dyed Biodiesel Share | 43.9\% | 19.0\% |  | 1.2\% |
| Total Biodiesel | 792 | 458,870,419 | 400,846,932 | 58,023,487 |
| Total Diesel and Biodiesel | 1,450 | 826,055,393 | 768,031,906 | 58,023,487 |
| Biodiesel Share | 54.6\% | 55.5\% |  | 7.0\% |
| Total Fuel | 2,133 | 2,385,051,047 | 2,175,575,561 | 209,475,486 |
| Pure Biofuel Share of Total Gas oline and Dies el Sales |  |  |  | 8.8\% |
| Biofuel Distribution Percentage |  |  |  | 13.4\% |

