

# Iowa Department of Aging Budgets

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# Aging, Iowa Department of

## Mission Statement

The mission of the Iowa Department on Aging (IDA) is to provide resources, tools, and support to enable the Area Agencies on Aging (AAA) to effectively deliver the following core services to our consumers: Information & Service Assistance, Nutrition & Health Promotion, and Services to Promote Independence.

## Description

Iowa Department on Aging is the central point of focus in state government regarding elder Iowans under both the federal Older Americans Act and Code of Iowa Chapter 231 and works through Area Agencies on Aging and the Iowa Aging Network to increase the public awareness of issues regarding elder Iowans and availability and access to programs

and services to elder Iowans. Advocacy, case management, and a broad array of home and community based services are provided to elders and their caregivers to reduce the incidence of institutional care (nursing homes and other more costly settings) and extend independent living. In FY2015, funding was provided to reestablish the Office of Public Guardian (OPG). The mission of the OPG is to preserve individual independence through a person centered process by educating, providing assistance to public and private substitute decision makers, assisting in substitute decision making proceedings and providing substitute decision making services in the least restrictive manner. Additionally, long-term care ombudsman services provide advocacy for elders in nursing homes and similar health care settings; all related to health, safety, and well-being.

## Performance Measures

Measure	FY 2019 Actuals Achieved	FY 2020 Current Year Budget Estimate Target	FY 2021 Total Department Request Target	FY 2021 Total Governor's Recommended Target
% Nursing Facilities with a Volunteer LTCO	11	25	25	25
Number Receiving One or More Caregiver Service	3,291	3,500	3,500	3,500
Percent Long Term Care Complaints Resolved	69	65	65	65
# Receiving Info & Assistance or Access Assistance	16,918	16,000	16,000	16,000
% OC Clients Making Informed Decisions	96	90	90	90
Number Receiving Options Counseling	2,268	2,000	2,000	2,000
% Soc Isol Cong Meal Consumers Eating 4 Meals @ Site Monthly	80	85	85	85
% Csoc Isol Home Del Meal Consumers Eating 8 Meals Monthly	78	85	85	85
Avg # of Months Independent Living Status is Maintained	16.3	34	34	34
Number Receiving 1 or More OAA Service	44,782	45,000	45,000	45,000
Number of Older Iowans Receiving Home Delivered Meals	9,370	10,000	10,000	10,000

## Performance Measures (Continued)

Measure	FY 2019 Actuals Achieved	FY 2020 Current Year Budget Estimate Target	FY 2021 Total Department Request Target	FY 2021 Total Governor's Recommended Target
Number Older Iowans Receiving Congregate Meals	16,371	17,000	17,000	17,000
Percent Caregivers Maintain Caregiver Role	92	90	90	90

## Financial Summary

Object Category	FY 2019 Actuals	FY 2020 Current Year Budget Estimate	FY 2021 Total Department Request	FY 2021 Total Governor's Recommended
<b>Resources</b>				
State Appropriations	12,192,745	12,314,203	12,314,203	12,371,132
Receipts from Other Entities	17,458,245	16,847,011	16,557,381	16,557,381
Fees, Licenses & Permits	1,141	25,750	15,750	15,750
Refunds & Reimbursements	45,692	45,600	45,600	45,600
<b>Total Resources</b>	<b>29,697,823</b>	<b>29,232,564</b>	<b>28,932,934</b>	<b>28,989,863</b>
<b>Expenditures</b>				
Personal Services	2,881,193	2,903,299	2,903,299	2,960,228
Travel & Subsistence	56,545	70,549	72,784	72,784
Supplies & Materials	41,864	43,650	43,519	43,519
Contractual Services and Transfers	1,924,717	1,868,393	1,491,729	1,491,729
Equipment & Repairs	352,341	191,147	266,137	266,137
Claims & Miscellaneous	665	15,255	15,255	15,255
Licenses, Permits, Refunds & Other	30	0	0	0
State Aid & Credits	24,440,468	24,140,271	24,140,211	24,140,211
<b>Total Expenditures</b>	<b>29,697,823</b>	<b>29,232,564</b>	<b>28,932,934</b>	<b>28,989,863</b>
Full Time Equivalents	28	31	29	29

## Appropriations from General Fund

Appropriations	FY 2019 Actuals	FY 2020 Current Year Budget Estimate	FY 2021 Total Department Request	FY 2021 Total Governor's Recommended
Aging Programs	11,042,924	11,164,382	11,164,382	11,202,196
Office of Long-Term Care Ombudsman	1,149,821	1,149,821	1,149,821	1,168,936
<b>Total Iowa Department on Aging</b>	<b>12,192,745</b>	<b>12,314,203</b>	<b>12,314,203</b>	<b>12,371,132</b>

## Appropriations Detail

### Aging Programs

#### General Fund

#### Appropriation Description

The appropriation represents approximately 40% of the Department's total funding. This funding supports some general office activities of the Department but primarily passes through to Iowa's six Area Agencies on Aging and other community level organizations for the provision of direct services. Common services throughout the State of Iowa that receive support include but are not limited to: case management,

transportation, home health and homemaker services, adult day services, respite service, chore services, options counseling and numerous others.

The Department on Aging provides leadership and technical assistance to Iowa's Aging Network. The Department is focused on building capacity, public policy, monitoring and the efficient delivery of services to older and disabled Iowans. The Department is also focused on the pursuit of advocacy, education and innovation that results in increased cost efficiencies and increased access to long term living and community support services.

### Aging Programs Financial Summary

Object Class	FY 2019	FY 2020	FY 2021	FY 2021
	Actuals	Current Year Budget Estimate	Total Department Request	Total Governor's Recommended
Resources				
Appropriation	11,042,924	11,191,441	11,164,382	11,164,382
Salary Adjustment	0	0	0	37,814
OCIO Rate Adjustment	0	(27,059)	0	0
Federal Support	16,913,548	16,062,012	15,880,473	15,880,473
Gov Fund Type Transfers - Other Agencies	359,197	581,503	503,570	503,570
Fees, Licenses & Permits	1,141	25,750	15,750	15,750
Refunds & Reimbursements	45,692	45,600	45,600	45,600
<b>Total Resources</b>	<b>28,362,503</b>	<b>27,879,247</b>	<b>27,609,775</b>	<b>27,647,589</b>

## Aging Programs Financial Summary (Continued)

Object Class	FY 2019 Actuals	FY 2020 Current Year Budget Estimate	FY 2021 Total Department Request	FY 2021 Total Governor's Recommended
Expenditures				
Personal Services-Salaries	1,814,461	1,890,450	1,890,450	1,928,264
Personal Travel In State	17,384	21,879	21,739	21,739
Personal Travel Out of State	24,194	33,500	35,875	35,875
Office Supplies	16,293	27,049	26,983	26,983
Other Supplies	57	50	50	50
Printing & Binding	729	550	550	550
Postage	2,413	1,990	1,925	1,925
Communications	61,722	62,865	62,850	62,850
Rentals	0	325	325	325
Professional & Scientific Services	445,509	247,406	218,751	218,751
Outside Services	732,595	624,251	347,839	347,839
Intra-State Transfers	160,000	160,000	160,000	160,000
Advertising & Publicity	5,029	25	25	25
Outside Repairs/Service	0	450	450	450
Reimbursement to Other Agencies	64,740	60,485	60,279	60,279
ITS Reimbursements	75,456	59,301	59,165	59,165
Gov Fund Type Transfers - Attorney General Services	25,098	25,000	25,000	25,000
Gov Fund Type Transfers - Auditor of State Services	643	1,045	1,045	1,045
Gov Fund Type Transfers - Other Agencies Services	146,764	340,953	299,871	299,871
Equipment	934	0	0	0
Equipment - Non-Inventory	5,697	1,025	1,025	1,025
IT Equipment	321,652	165,122	240,112	240,112
Other Expense & Obligations	665	15,255	15,255	15,255
State Aid	24,440,468	24,140,271	24,140,211	24,140,211
<b>Total Expenditures</b>	<b>28,362,503</b>	<b>27,879,247</b>	<b>27,609,775</b>	<b>27,647,589</b>

## Office of Long-Term Care Ombudsman

### General Fund

### Appropriation Description

This appropriation supports the activities of the Office of State Long Term Care Ombudsman. Advocates, including eight local long term care ombudsman located around the state are available to meet the needs of individuals residing in long term care facilities and assisted living programs. The local long term care ombudsmen investigate and resolve complaints by or on behalf of residents/tenants in nursing facilities, residential care facilities, assisted living programs and elder group homes as well as

provided training and consultations. With 56,358 beds/individuals in 881 long term care facilities across Iowa, the Office ensures vulnerable residents in long term care facilities have access to a long term care ombudsman.

In addition, volunteer ombudsmen are assigned to a facility as representatives of our office. The Office also implements a managed care ombudsman program which serves as an advocate for managed care members receiving services through the long-term services and supports system. Program staff handle complaints, assist with appeals and grievances and educate on Medicaid issues.

### Office of Long-Term Care Ombudsman Financial Summary

Object Class	FY 2019	FY 2020	FY 2021	FY 2021
	Actuals	Current Year Budget Estimate	Total Department Request	Total Governor's Recommended
<b>Resources</b>				
Appropriation	1,149,821	1,149,821	1,149,821	1,149,821
Salary Adjustment	0	0	0	19,115
Federal Support	179,732	159,175	148,289	148,289
Gov Fund Type Transfers - Other Agencies	5,767	44,321	25,049	25,049
<b>Total Resources</b>	<b>1,335,320</b>	<b>1,353,317</b>	<b>1,323,159</b>	<b>1,342,274</b>
<b>Expenditures</b>				
Personal Services-Salaries	1,066,732	1,012,849	1,012,849	1,031,964
Personal Travel In State	14,832	15,145	15,170	15,170
State Vehicle Operation	35	25	0	0
Personal Travel Out of State	100	0	0	0
Office Supplies	15,883	11,600	11,600	11,600
Printing & Binding	3,390	36	36	36
Food	520	0	0	0
Postage	2,579	2,375	2,375	2,375
Communications	8,983	8,250	8,250	8,250
Rentals	300	200	200	200
Professional & Scientific Services	42,000	0	0	0
Outside Services	30	78	78	78
Outside Repairs/Service	0	76	76	76
Reimbursement to Other Agencies	18,790	19,900	19,900	19,900
ITS Reimbursements	25,385	20,200	20,200	20,200
Gov Fund Type Transfers - Attorney General Services	5,122	5,000	5,000	5,000
Gov Fund Type Transfers - Auditor of State Services	5	10	10	10
Gov Fund Type Transfers - Other Agencies Services	106,544	232,573	202,415	202,415
IT Equipment	24,057	25,000	25,000	25,000
Fees	30	0	0	0
<b>Total Expenditures</b>	<b>1,335,320</b>	<b>1,353,317</b>	<b>1,323,159</b>	<b>1,342,274</b>