

## Immunization Registry Information System (IRIS) Instructions to Change a Patient's Status Within an Organization

The following instructions outline how to modify the status of patients within an organization. If you have questions, call the IRIS Help Desk at 800-374-3958.

To change a patient's status, please follow these steps:

- 1) Select "manage patient" from the menu panel.
  - Patients enter new patient manage patient merge patients
- 2) Search for the patient.

Patient Search Criteria					
<ul> <li>Search by Patient Minimum search crite</li> </ul>	eria includes exact birth date a	and one additional field.			
Last Name	Ze X	Mother's First Name		Find	
First Name		Phone		Clear	
Middle Name					
* Birth Date	01/01/2010				

- On the patient demographic page, select the organization information header. The Organization Information tab will open, and the Status dropdown menu appears. Select the appropriate status for the patient.
  - a. Active: The patient is currently receiving immunization services at the organization
  - b. Inactive-MOGE: The patient has moved and gone elsewhere
  - c. Inactive-One Time Only: Patient only received one immunization at the organization
  - d. Inactive-Other: Any other reason the patient is not currently receiving immunization services at the organization

Organization Information 🔺					
[back to top]					
Status Provider- PCP * Tracking Schedule	ACTIVE INACTIVE-MOGE INACTIVE-ONE TIME ONLY INACTIVE-OTHER	<b>~</b>	Allow Reminder and Recall Contact? Yes V Last Notice		

4) Select "Save".

Update Patient

Save updates to this patient	record
------------------------------	--------

Personal Informa	tion			Save
* Last Name	ZEHNER	* Gender	Male 🗸	History/Recommend
* First Name	JOSEPH	SSN		Vision Screening
Middle Name	EDWARD ×	Medicaid ID	456123R	Reports
Suffix	~	Birth Order	(for multiple births)	) Сору
* Birth Date	01/01/2010	Birth Country	UNITED STATES	Cancel
* Mother's Maiden Last	(On File)	Birth State	IOWA	✓
* Mother's First Name	JUDY	Birth County		✓
		Patient Identifier		
ast Updated by lowa Training Org on 02/18/2016				
Patient AKA (0) 🔻	r			
Organization Infor	mation 🔺			
[back to top] Status	INACTIVE-MOGE	~	Allow Reminder and	Recall Contact? Yes V

5) The message "Patient record successfully saved" will appear.

Patient record successfully saved

Personal Informat	tion				Save
* Last Name	ZEHNER ×	* Gender	Male 🗸		History/Recommend
* First Name	JOSEPH	SSN			Vision Screening
Middle Name	EDWARD	Medicaid ID	456123R		Reports
Suffix	×	Birth Order	(for multiple birti	hs)	Сору
* Birth Date	01/01/2010	Birth Country	UNITED STATES	$\sim$	Cancel
* Mother's Maiden Last	(On File)	Birth State	IOWA	~	
* Mother's First Name	JUDY	Birth County		~	
		Patient Identifier			
ast Updated by Iowa Training Org on 02/18/2016					
Patient AKA (0) 🔻					
Organization Infor	mation 🔺				
[back to top]					
Status	INACTIVE-MOGE	~	Allow Reminder ar	nd Reca	all Contact? Yes 🗸