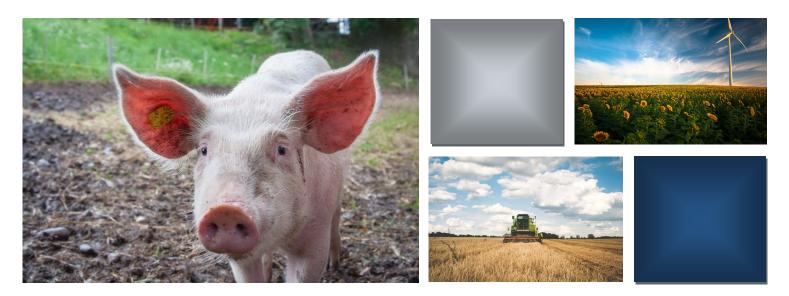
2016 IOWA INDUSTRY PROFILE

AGRICULTURE, FORESTRY, FISHING & HUNTING IOWA WORKFORCE DEVELOPMENT



Executive Summary

In 2015, the **Agriculture, Forestry, Fishing and Hunting** sector comprised 1.3 percent of all covered public and private employment in Iowa. This sector reported an average annual wage of \$37,929 for 2015, which was 14.0 percent lower than the statewide average of \$44,094 for all industries.

This sector increased employment by 36.4 percent between 2006 and 2015, adding 5,155 jobs in that time. While many industries lost jobs during the recession, employment in this sector grew every year in the last decade.

Animal production, the largest subsector within this industry, employed 10,961 workers, or 56.8 percent of all sector employment. **Crop production** employed 4,866 workers in 2015, a substantial portion of sector employment in an industry that has become more reliant on machinery than labor. However, this sector still employs a large number of seasonal workers.

The employment in the Agriculture, Forestry, Fishing and Hunting sector does not include self-employed farmers and operations that have less than 10 workers or that have a payroll of less than \$20,000 per quarter.





AGRICULTURE, FORESTRY, FISHING, AND HUNTING IOWA INDUSTRY PROFILE

What is Agriculture, Forestry, Fishing, and Hunting?

This sector comprises establishments primarily engaged in growing crops, raising animals, harvesting timber, and harvesting fish and other animals from a farm, ranch, or their natural habitats.

The sector distinguishes two basic production activities: agricultural and agricultural support activities. Agricultural production includes establishments performing the complete farm or ranch operation, such as farm owner-operators, tenant farm operators, and sharecroppers. support activities Agricultural include establishments that perform one or more activities associated with farm operation, soil preparation, such as planting, harvesting, and management, on a contract or fee basis.

Percentage Employed and Äverage Annual Wage by Sub-Sector

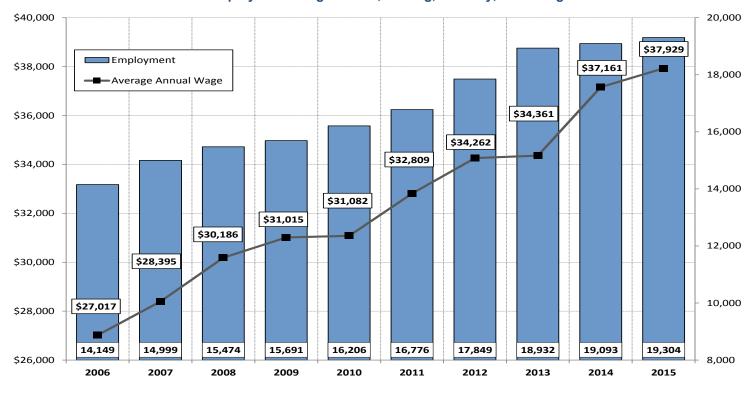
2015 Industry Breakout by Employment in Iowa

Agriculture, Fishing, Forestry, & Hunting NAICS Industry Coding

Source: www.bls.gov/cew/bls_naics/ bls_naics_app.htm

Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

\$43,671



2006-2015 Employment in Agriculture, Fishing, Forestry, & Hunting in Iowa

Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

https://www.iowaworkforcedevelopment.gov/labor-market-information-division

AGRICULTURE, FORESTRY, FISHING, AND HUNTING IOWA INDUSTRY PROFILE

Examples of Major Agriculture, Forestry, Fishing, & Hunting Employers

Name of Company	Industry
Centrum Valley Farms	Poultry and Egg Production
Hy-Line International	Poultry and Egg Production
Red Oak Greenhouse	Greenhouse, Nursery, and Floriculture Production
Reicks View Farms	Hog and Pig Farming
Rose Acre Farms Inc	Poultry and Egg Production

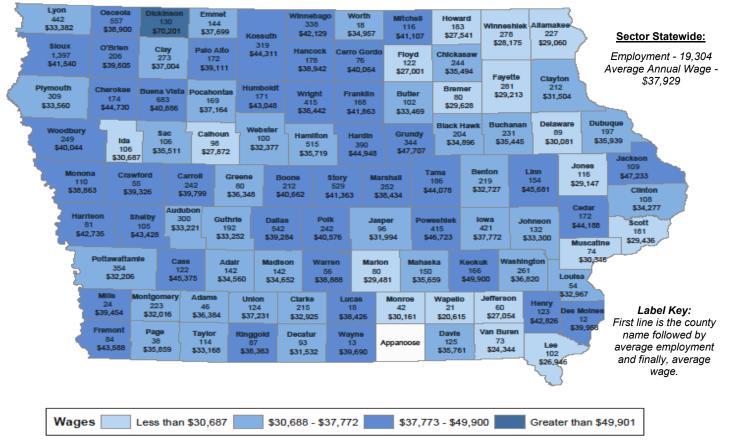
Source: www.iowaworkforcedevelopment.gov/employer-database

Employers

In 2015, there were 2,459 agriculture, forestry, fishing, and hunting industry locations across lowa. Animal production has the most establishments in lowa with 1,017 followed closely by Crop production with 984 locations across the state. Support activities for agriculture and forestry is third with 435 establishments.

The employers listed to the left are classified in the sub-sector that reflects their primary industry, although each company may be engaged in other economic activities.

2015 Covered Employment in Agriculture, Forestry, Fishing, & Hunting by County



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development



AGRICULTURE, FORESTRY, FISHING & HUNTING IOWA INDUSTRY PROFILE

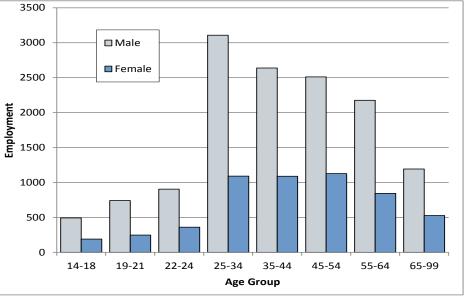
State Comparisons by Private Ownership United States Average: \$31,977 North Dakota \$42,246 Minnesota \$35,416 Wisconsin \$33,205 South Dakota \$37,287 Michigan \$29,735 lowa Nebraska \$37,929 \$38,472 Illinois Ohio \$36,197 Indiana \$32,260 \$36,655 Kansas \$39,123 Missouri \$31,585 Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

2015 Average Annual Wage for Covered Employment in Agriculture, Forestry, Fishing, & Hunting

Industry Distribution by Age and Gender 4th Qtr. 2015

Contact Information Iowa Workforce Development, **Employment Statistics Bureau** 1000 E Grand Ave Des Moines, IA 50319 800-532-1249 Employment Fax: 515-281-8195 lwd.lmi@iwd.iowa.gov www.iowaworkforcedevelopment.gov Equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. TTY 515-281-4748 1-800-831-1399 IOWA . DEVELOPMENT

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Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau http://lehd.did.census.gov