

2017 ANNUAL PROFILE

REGION #9

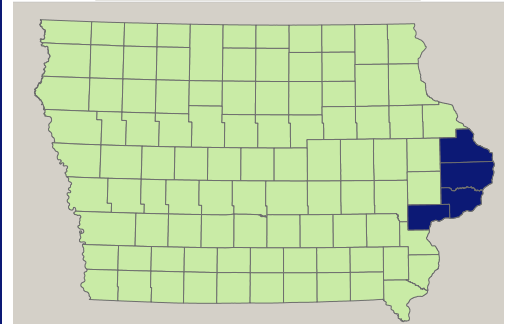
IOWA WORKFORCE DEVELOPMENT

Executive Summary

As of 2016, Iowa Workforce Development's (IWD) Region 9's largest private industry was Manufacturing, representing 17.2 percent (24,535) of the region's total covered employment of 142,440. The region's total employment increased by 0.1 percent since 2015, while the average annual wage increased by 1.3 percent to \$42,678 for all industries. The Agricultural industry posted the largest employment percentage increase of 13.5 percent during 2016.

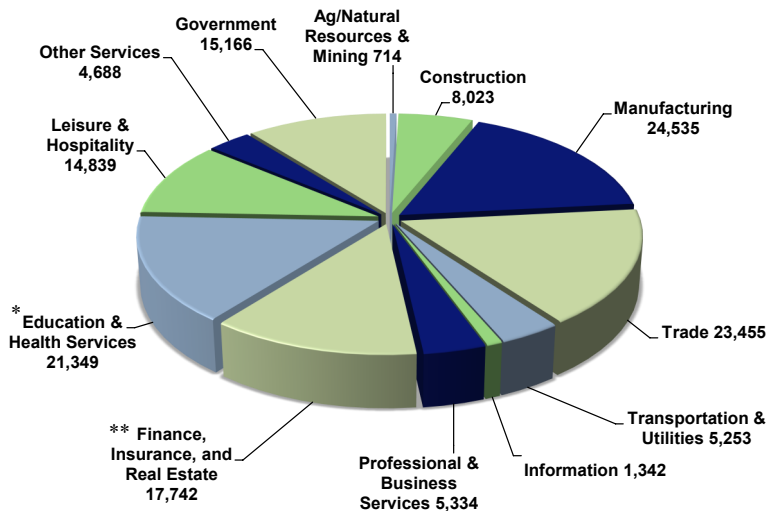
IWD's Region 9 average weekly wage for all industries was \$821 for 2016. This was an increase of 1.4 percent since 2015. The highest average weekly wage for a private sector was in Manufacturing, averaging \$1,187. Between 2015 and 2016, the Information sector reported the largest percentage increase in average weekly wage of 4.9 percent.

STATE OF IOWA



IWD Region #9

2016 Industry Breakout by Employment



*Includes public education and health institutions, **FIRE- Finance, Insurance, and Real Estate
Source: Quarterly Census of Employment and Wages

Ten Major Private Industry Employers

Listed alphabetically

Name of Company	Industry
Arconic	Manufacturing
Cobham Mission Equipment	Manufacturing
Custom-Pak Inc	Manufacturing
Genesis Medical Ctr	Health Services
Isle Casino Hotel Bettendorf	Arts & Entertainment
John Deere Davenport Works	Wholesale Trade
Kraft Heinz Co	Manufacturing
Mercy Medical Ctr-Clinton	Health Services
Tri City Communications	Construction
West Liberty Foods LLC	Manufacturing

Source: InfoGroup®

QUICK FACTS

Counties Included in Iowa Workforce Development's Region

Jackson Clinton
Scott Muscatine

2016 Covered Employment (QCEW)

		%
Total Employment	142,440	9.3 ¹
Average Weekly Wage	\$821	95.0 ²
Largest Private Sector: Manufacturing	24,535	11.5 ³

¹ Percent is based on statewide covered employment of 1,539,355

² Percent is based on statewide average weekly wage of \$864

³ Percent is based on statewide covered employment in specified sector

Census Statistics

IWD Region 9 Population (2016)	282,195
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2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2015 - 2016 Covered Employment and Reporting Units by Industry

Reporting Units				Employment		
2015	2016	% Change		2015	2016	% Change
8,794	8,835	0.47%	Total All Industries	142,293	142,440	0.10%
8,407	8,446	0.46%	Private Business	127,347	127,274	-0.06%
103	103	0.00%	Ag/Natural Resources & Mining	629	714	13.51%
770	796	3.38%	Construction	7,460	8,023	7.55%
389	381	-2.06%	Manufacturing	25,115	24,535	-2.31%
1,779	1,773	-0.34%	Trade	23,384	23,455	0.30%
703	699	-0.57%	<i>Wholesale Trade</i>	5,503	5,371	-2.40%
1,077	1,074	-0.28%	<i>Retail Trade</i>	17,881	18,084	1.14%
306	310	1.31%	Transportation & Utilities	5,340	5,253	-1.63%
110	108	-1.82%	Information	1,623	1,342	-17.31%
829	829	0.00%	Finance, Insurance, and Real Estate	4,967	5,334	7.39%
1,321	1,323	0.15%	Professional & Business Services	18,157	17,742	-2.29%
1,018	1,096	7.66%	Education & Health Services	21,139	21,349	0.99%
795	801	0.75%	Leisure & Hospitality	14,725	14,839	0.77%
988	927	-6.17%	Other Services	4,809	4,688	-2.52%
387	389	0.52%	Government	14,947	15,166	1.47%
83	83	0.00%	<i>State</i>	675	658	-2.52%
225	229	1.78%	<i>Local</i>	13,417	13,644	1.69%
79	77	-2.53%	<i>Federal</i>	855	864	1.05%

QUICK FACTS

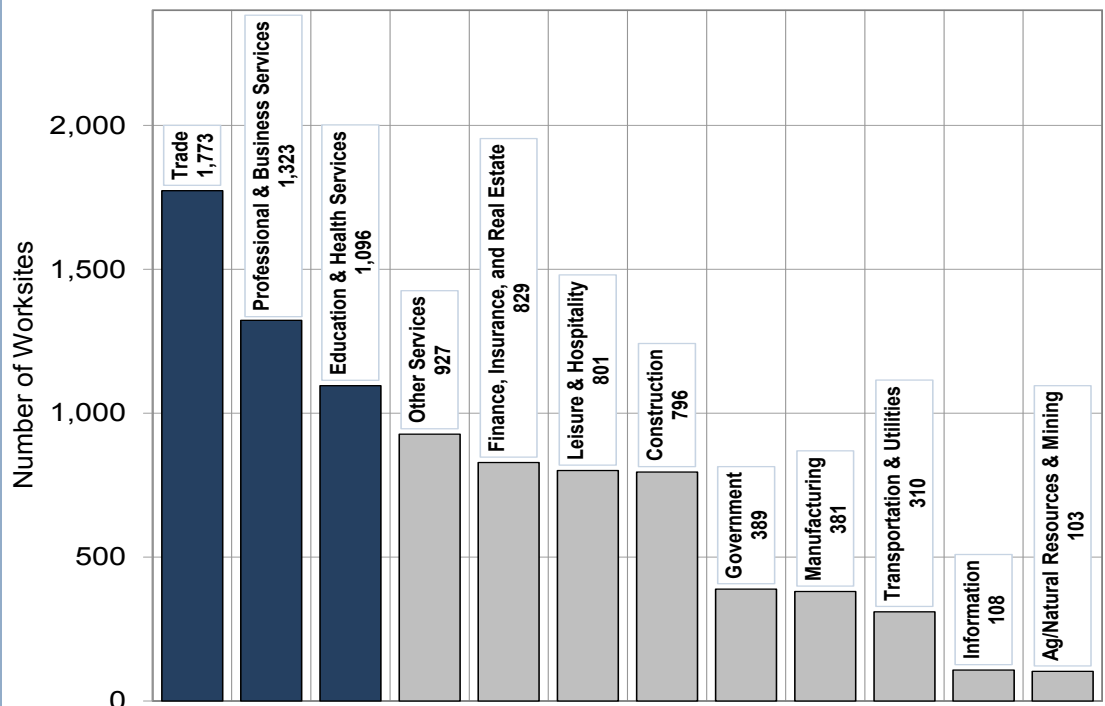
**IWD Region 9's
Greatest Number of
Worksites**

Trade
1,773

Professional &
Business Services
1,323

Education & Health
Services
1,096

Reporting Units by Industry in 2016



*Trade includes wholesale & retail trade

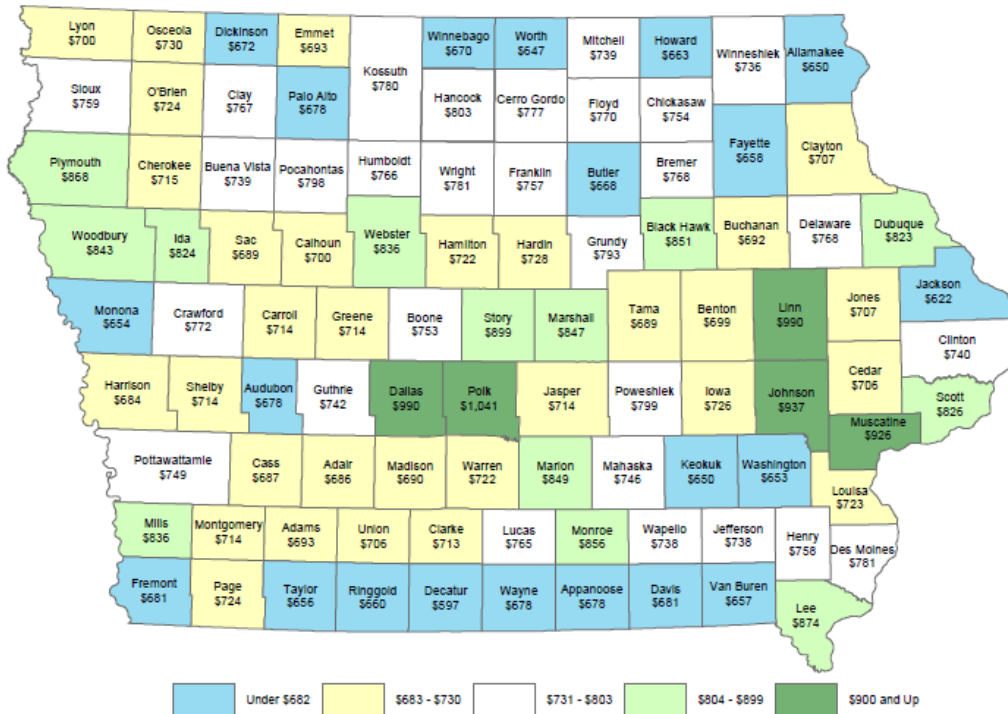
2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2015 - 2016 Average Annual and Weekly Wage by Industry

Average Annual Wage				Average Weekly Wage		
2015	2016	% Change		2015	2016	% Change
\$ 42,146	\$ 42,678	1.26%	Total All Industries	\$ 810	\$ 821	1.36%
\$ 42,039	\$ 42,552	1.22%	Private Business	\$ 808	\$ 818	1.24%
\$ 38,546	\$ 37,278	-3.29%	Ag/Natural Resources & Mining	\$ 741	\$ 717	-3.24%
\$ 57,267	\$ 57,805	0.94%	Construction	\$ 1,101	\$ 1,112	1.00%
\$ 61,028	\$ 61,740	1.17%	Manufacturing	\$ 1,174	\$ 1,187	1.11%
\$ 33,500	\$ 33,725	0.67%	Trade	\$ 644	\$ 649	0.78%
\$ 58,505	\$ 58,682	0.30%	Wholesale Trade	\$ 1,125	\$ 1,129	0.36%
\$ 25,805	\$ 26,312	1.96%	Retail Trade	\$ 496	\$ 506	2.02%
\$ 45,919	\$ 46,174	0.56%	Transportation & Utilities	\$ 883	\$ 888	0.57%
\$ 38,018	\$ 39,894	4.93%	Information	\$ 731	\$ 767	4.92%
\$ 56,111	\$ 56,137	0.05%	Finance, Insurance, Real Estate	\$ 1,079	\$ 1,080	0.09%
\$ 44,161	\$ 44,791	1.43%	Professional & Business Services	\$ 849	\$ 861	1.41%
\$ 40,220	\$ 40,988	1.91%	Education & Health Services	\$ 773	\$ 788	1.94%
\$ 15,329	\$ 15,486	1.02%	Leisure & Hospitality	\$ 295	\$ 298	1.02%
\$ 25,503	\$ 26,562	4.15%	Other Services	\$ 490	\$ 511	4.29%
\$ 43,054	\$ 43,736	1.58%	Government	\$ 828	\$ 841	1.57%
\$ 54,406	\$ 55,782	2.53%	State	\$ 1,046	\$ 1,073	2.58%
\$ 41,320	\$ 42,013	1.68%	Local	\$ 795	\$ 808	1.64%
\$ 61,306	\$ 61,761	0.74%	Federal	\$ 1,179	\$ 1,188	0.76%

Average Weekly Wage for All Industries by County

Annual 2016



Source: Quarterly Census of Employment and Wages (QCEW)

QUICK FACTS

Average Weekly Wage Comparisons

IWD Region 9
\$821

Rank
Among All 15
IWD Regions
#5

Statewide
\$864

2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

QUICK FACTS

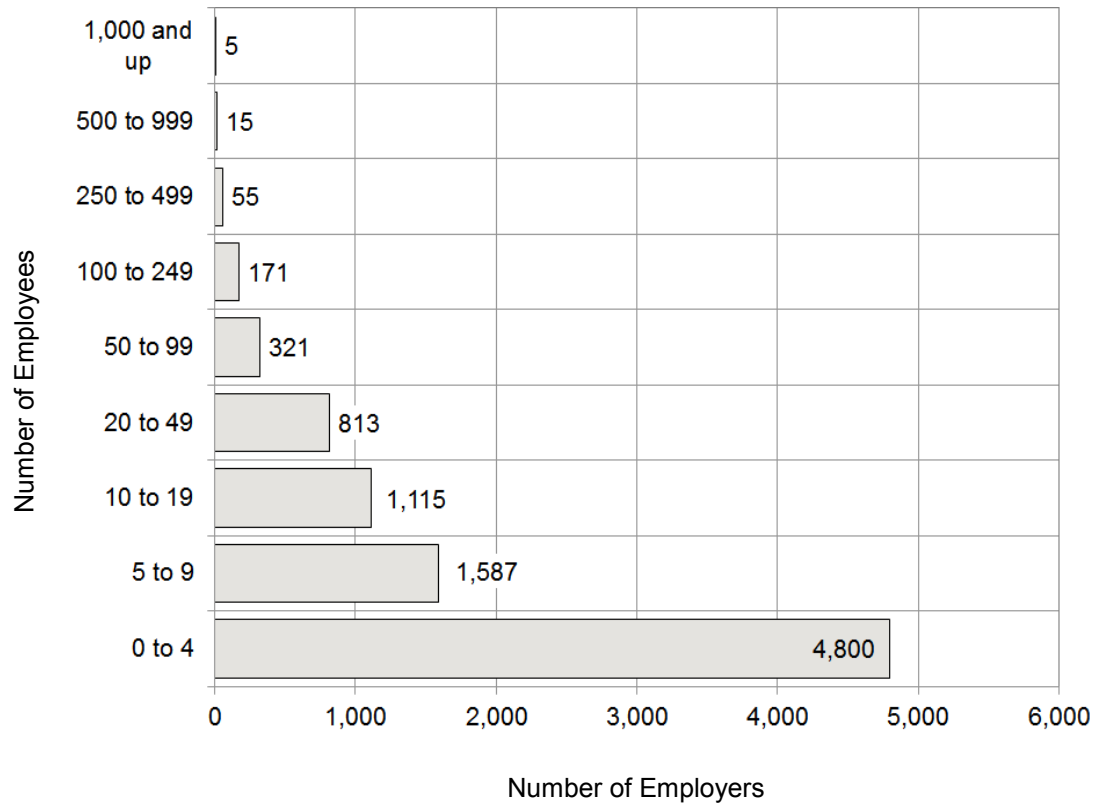
Size of Firm

20 firms in Region 9 employ 500 or more workers, totaling 18,073 employees, which accounts for 12.6 percent of total employment in the region.

Firms that employ less than 50 workers represent 93.6 percent of all establishments region-wide.

Size of Firm Based on Employment

December 2016



QUICK FACTS

Quarterly Workforce Indicators Definitions

Total Employment

Number of workers who are employed by the same employer in both the current and previous quarter

New Hires

Total number of accessions that were also not employed by that employer during the previous four quarters

For additional definitions see source information below the LED tables

2016 Local Employment Dynamics (LED) - Quarterly Workforce Indicators

Comparison of 1st Quarter 2015 to 1st Quarter 2016

Quarterly Workforce Indicators	Region 9 (2015)	Region 9 (2016)
Total Employment	139,234	135,726
New Hires	16,270	16,009
Separations	14,753	13,082
Turnover Rate %	9.2%	-
Average Monthly Earnings	\$3,548	\$3,540
Average New Hire Earnings	\$1,985	\$1,898

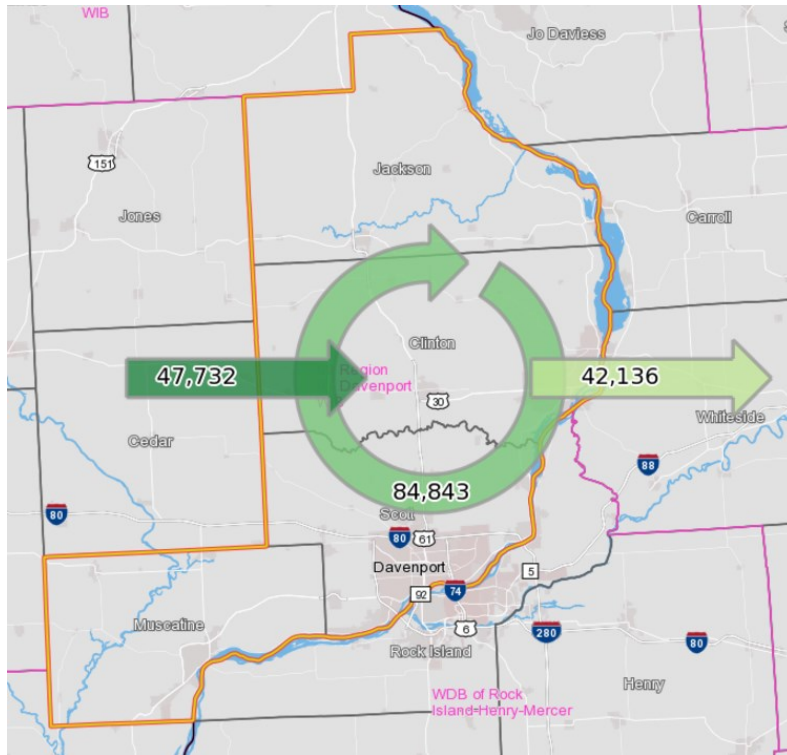
Quarterly Workforce Indicators	Iowa (2015)	Iowa (2016)
Total Employment	1,480,668	1,488,265
New Hires	164,056	167,515
Separations	135,706	137,100
Turnover Rate %	8.9%	-
Average Monthly Earnings	\$3,750	\$3,727
Average New Hire Earnings	\$2,047	\$2,100

Source: Local Employment Dynamics, <http://lehd.did.census.gov/datatools/qwi-online.html>. For definitions of the Quarterly Workforce Indicators, visit http://lehd.did.census.gov/doc/QWI_101.pdf.

2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

Inflow/Outflow Job Analysis of Region 9 2014

Characteristics of workers who commute in, out, and within Region 9.



For an online tour of the application, please follow this link:

<http://lehd.ces.census.gov/led/datatools/onthemap.php?name=WhatIsOnTheMap>

QUICK FACTS

'On the Map' Interactive Mapping Application

As of 2014, there were 132,575 primary jobs in this region.

33.2 percent (42,136) of the 126,979 workers living in Region 9 commute outside of the region for work.

36.0 percent (47,732) of the region's workers live in other regions.

ON THE MAP Statistics — Region 9

Distribution of Worker's Age, Monthly Earnings, and Educational Attainment—Primary Jobs

Total Primary Jobs	2014		2012		2010	
	Count	Change	Count	Change	Count	Change
	132,575	2.7%	129,089	2.6%	125,814	-
Jobs By Worker Age	2014		2012		2010	
	Count	Share	Count	Share	Count	Share
Age 29 or younger	32,556	24.6%	31,344	24.3%	32,325	25.7%
Age 30 to 54	70,054	52.8%	69,839	54.1%	69,470	55.2%
Age 55 or older	29,965	22.6%	27,906	21.6%	24,019	19.1%
Jobs by Earnings	2014		2012		2010	
	Count	Share	Count	Share	Count	Share
\$1,250 per month or less	30,329	22.9%	30,752	23.8%	31,937	25.4%
\$1,251 to \$3,333 per month	48,377	36.5%	48,400	37.5%	50,099	39.8%
More than \$3,333 per month	53,869	40.6%	49,937	38.7%	43,778	34.8%
Jobs by Worker Educational Attainment	2014		2012		2010	
	Count	Share	Count	Share	Count	Share
Less than high school	10,175	7.7%	9,187	7.1%	8,557	6.8%
High school or equivalent, no college	31,831	24.0%	31,773	24.6%	29,964	23.8%
Some college or Associate degree	34,105	25.7%	33,403	25.9%	32,249	25.6%
Bachelor's degree or advanced degree	23,908	18.0%	23,382	18.1%	22,719	18.1%
Edu. attainment n/a (workers aged 29 or younger)	32,556	24.6%	31,344	24.3%	32,325	25.7%

Source: Local Employment Dynamics, On the Map: <https://onthemap.ces.census.gov/>. For definitions and instruction on this mapping application, visit <http://lehd.ces.census.gov/led/datatools/onthemap.php?name=GettingStarted>

QUICK FACTS

'On the Map' Reports

One of the reports generated from 'On the Map' displays total primary jobs of 132,575 in Region 9 and the distribution of age and monthly earnings of the workers.

40.6 percent of Region 7 workers earn greater than \$3,333 per month.

77.4 percent of the region's workers are younger than 55.

2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

Top 20 Growing Industries by Employment

2014 - 2024

Industry Description	NAICS Code	2014 Estimated Employment	2024 Projected Employment	Total Growth	Percent Change
Total, All Industries (Non-ag)	000	156,200	169,635	13,435	8.6%
Ambulatory Health Care Services	621	6,765	8,645	1,880	27.8%
Administrative and Support Services	561	10,340	11,750	1,410	13.6%
Self Employed and Unpaid Family Workers	671	13,130	14,025	895	6.8%
Nursing and Residential Care Facilities	623	4,480	5,370	890	19.9%
Food Services and Drinking Places	722	10,880	11,705	825	7.6%
Specialty Trade Contractors	238	4,865	5,670	805	16.5%
Educational Services	611	12,110	12,900	790	6.5%
Professional, Scientific, and Technical Services	541	4,245	4,900	655	15.4%
Management of Companies and Enterprises	551	2,615	3,265	650	24.9%
Social Assistance	624	2,575	2,970	395	15.3%
Hospitals	622	4,590	4,940	350	7.6%
Truck Transportation	484	1,940	2,255	315	16.2%
Warehousing and Storage	493	1,300	1,600	300	23.1%
Construction of Buildings	236	1,450	1,720	270	18.6%
Primary Metal Manufacturing	331	4,575	4,840	265	5.8%
Amusement, Gambling, and Recreation Industries	713	1,180	1,425	245	20.8%
Merchant Wholesalers, Durable Goods	423	3,735	3,965	230	6.2%
Furniture and Related Product	337	3,335	3,555	220	6.6%
Local Government, Excluding Education and Hospitals	930	4,660	4,870	210	4.5%
Food and Beverage Stores	445	3,345	3,545	200	6.0%

Source: Long-Term Industry Projections

<https://www.iowaworkforcedevelopment.gov/industry-projections>

“Hot Jobs” in Region 9

2014 - 2024

SOC	Occupational Title	Employment			Career Preparation		
		2014 Estimated	2024 Projected	Annual Growth Rate (%)	Educ	Work Exp	Job Training
29-1127	Speech-Language Pathologists	200	260	2.8	MA	N	N
29-1123	Physical Therapists	220	280	2.7	DP	N	N
15-1121	Computer Systems Analysts	280	350	2.7	BA	N	N
51-4011	Computer-Controlled Machine Tool Operators, Metal & Plastic	365	455	2.6	HS	N	M
49-9041	Industrial Machinery Mechanics	330	410	2.4	HS	N	L
29-2012	Medical & Clinical Laboratory Technicians	190	230	2.4	AS	N	N
11-9111	Medical & Health Services Managers	400	490	2.3	BA	< 5	N
11-2021	Marketing Managers	195	235	2.1	BA	> 5	N
51-4041	Machinists	415	485	1.8	HS	N	L
29-1141	Registered Nurses	2,555	3,000	1.8	BA	N	N
47-2181	Roofers	230	270	1.7	NE	N	M
47-2111	Electricians	810	950	1.7	HS	N	A
49-3031	Bus & Truck Mechanics & Diesel Engine Specialists	360	420	1.7	HS	N	L
15-1151	Computer User Support Specialists	390	460	1.7	SC	N	N

Education (typical education level needed to enter an occupation): DP = Doctoral or Professional degree; MA = Master's degree; BA = Bachelor's degree; AS = Associate's degree; PS = Postsecondary non-degree award; SC = Some college, no degree; HS = High school diploma or equivalent; < HS = Less than high school;

Job Training (typical on-the-job training level needed to attain occupational competency): I = Internship/residency; A = Apprenticeship; L = Long-term on-the-job training; M = Moderate-term on-the-job training; S = Short-term on-the-job training; None = N.

Occupations were selected based on the annual growth rate from 2014-2024 occupational projections.

<https://www.iowaworkforcedevelopment.gov/career-exploration-resources>

2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

Employment and Unemployment Statistics

Annual 2016

County	Labor Force	Number Unemployed	Unemployment Rate	Number Employed
Clinton	23,910	1,200	5.0	22,710
Jackson	11,170	470	4.2	10,700
Muscatine	22,600	870	3.9	21,720
Scott	86,300	4,000	4.6	82,300
Total	143,980	6,540	4.5	137,430

Note: The unemployment rate is widely recognized as an important economic indicator that is used to gauge the vitality of the labor market. The release of the monthly unemployment rate causes markets to react and analysts to speculate on the health of the economy. A low jobless rate indicates a strong economy where job seekers can find employment quickly, whereas a high rate may indicate a weaker economy. On the other hand, businesses can find employees more easily when the unemployment rate is high.

Source: Local Area Unemployment Statistics (LAUS)

Note: Total employed and unemployed may not reflect total labor force, due to rounding.

QUICK FACTS

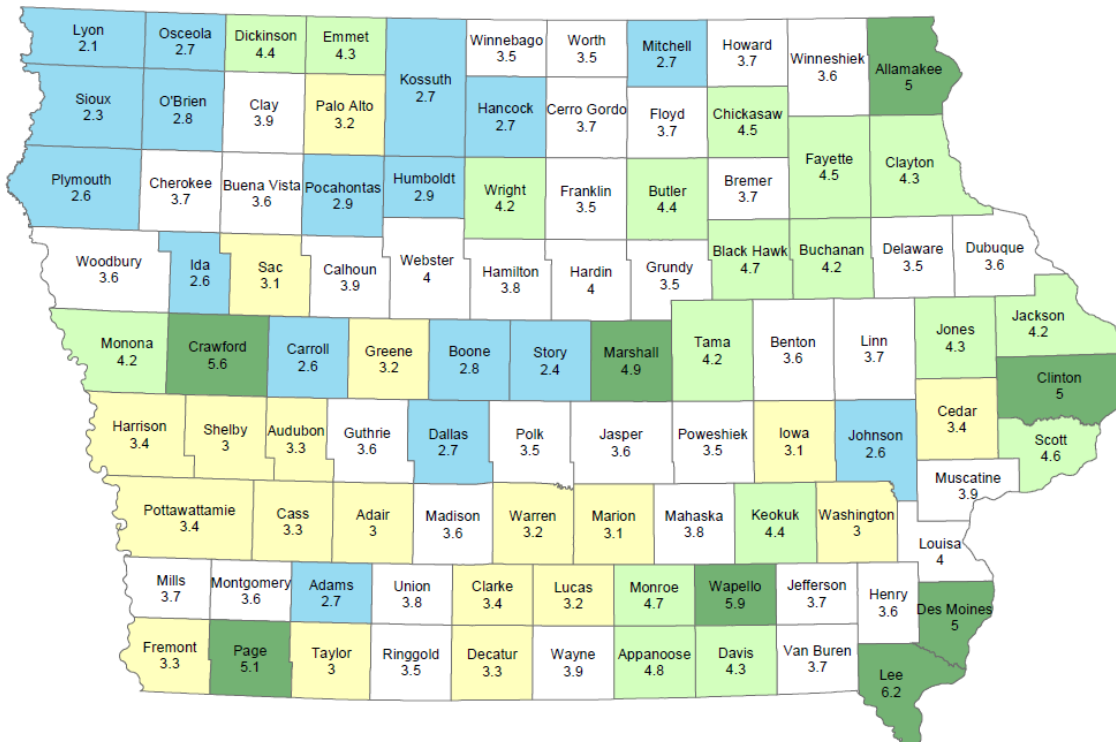
Labor Force 2016

Unemployment averaged 4.5 percent in Region 9 for 2016. The region's jobless rate translated into 6,540 unemployed persons.

The 2016 unemployment rate for Region 9 was higher than the statewide average of 3.7 percent.

Unemployment Rates per Iowa Counties

2016 Annual Average



Source: Local Area Unemployment Statistics (LAUS)

QUICK FACTS

County Unemployment Rates

Lee County reported the highest jobless rate in the state in 2016 at 6.2 percent.

Lyon County reported the lowest jobless rate in the state in 2013 at 2.1 percent.

2017 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

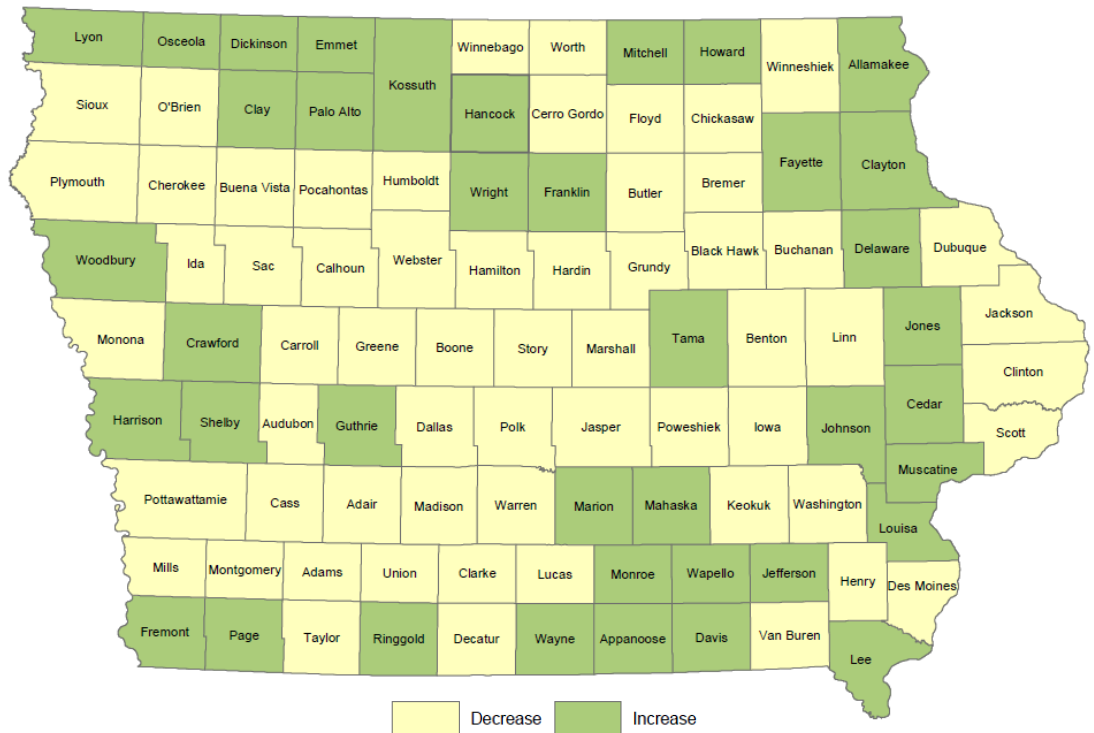
QUICK FACTS

Annual 2016 UI Benefits

UI Benefits for Iowa increased slightly from \$417.6 million in 2015 to \$423.5 million in 2016, an increase of 1.4 percent.

UI Benefits in Region 9 decreased from \$36.1 million in 2015 to \$34.3 million in 2016, a decrease of 5.0 percent.

Percentage Change in Total Unemployment Insurance (UI) Benefit From Annual 2015 to Annual 2016



Source: Unemployment Insurance Statistical Data, www.iowaworkforce.org/lmi/uistats/index.html

CONTACT INFO

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Equal opportunity employer/
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services are available upon
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disabilities.

TTY 515-281-4748;
1-800-831-1399



For Additional Information visit our Website!

www.iowalmi.gov

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- [Industry Quarterly Employment & Wages \(QCEW\)](#)
- [Laborshed Studies](#)
- [Occupational Employment & Wages](#)
- [Unemployment Insurance Statistics](#)
- [Unemployment Rate & Labor Force \(LAUS\)](#)
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Indicators	Industry	Occupation	Research
Current Employment (CES)	Quarterly Employment & Wages (QCEW)	Career Exploration Resources	Education Outcomes
Unemployment Rate & Labor Force (LAUS)	Employer Database	Employment & Wages	Laborshed Studies
Unemployment Insurance Statistics	Profiles	Forecasts	Regional Profiles
More ...	Forecasts	More ...	Workforce Needs Assessment
	More ...		More ...

Welcome to the Labor Market Information Division

The Labor Market Information (LMI) Division collects, analyzes and prepares a wide array of labor market data including employment, industry and occupational statistics, wages, projections, trends and other workforce characteristics.

Note: For optimal experience we recommend using the Chrome browser. For assistance in navigating the Tableau visualization below, visit the [Tableau Guide](#) page.

Labor Force Summary Data Tool

Statewide Local Area Annual Averages

2017 Iowa Labor Force Summary (Seasonally Adjusted)

	Jan	Feb
Labor Force	1,693,900	1,693,300
Employment	1,637,000	1,639,700
Unemployment	56,900	53,600
Unemployment Rate	3.4%	3.2%
LFP*	68.1%	68.0%

Select Year: 2017 Select Month to Show in Map: February * Labor Force Participation Rate

February 2017 Unemployment Rate by County (Not Seasonally Adjusted)

