# 2017 ANNUAL PROFILE **REGION #5**IOWA WORKFORCE DEVELOPMENT

### **Executive Summary**

As of 2016, Iowa Workforce Development's (IWD) Region 5's largest private industry was Trade, representing 18.3 percent (7,448) of the region's total covered employment of 40,791. The region's total employment increased by 1.0 percent since 2015, while the average annual wage increased by 3.4 percent to \$41,209 for all industries. The Other Services industry posted the largest employment percentage increase of 19.0 percent during 2016.

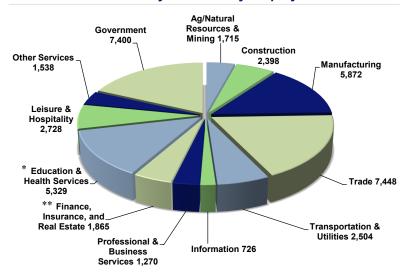
IWD's Region 5 average weekly wage for all industries was \$792 for 2016. This was an increase of 3.4 percent since 2015. The highest average weekly wage for a private sector was in Manufacturing, averaging \$1,063. Between 2015 and 2016, the Other Services sector reported the largest percentage increase in average weekly wage of 23.1 percent.

### STATE OF IOWA



IWD Region #5

### 2016 Industry Breakout by Employment



\*Includes public education and health institutions, \*\*FIRE- Finance, Insurance, and Real Estate Source: Quarterly Census of Employment and Wages

### **Ten Major Private Industry Employers**

Listed alphabetically

Name of Company	Industry
Centrum Valley Farms	Natural Resources
Chantland Co	Wholesale Trade
Friendship Haven	Health Services
Hagie Manufacturing Co	Manufacturing
Iowa Central	Educational Services
Iowa Specialty Hospitals	Health Services
Opportunity Living	Health Services
Unity Point Health-Trinity Reg	Health Services
Van Diest Supply Co	Wholesale Trade
Webster City Community Schools	Educational Services

Source: InfoGroup®

### **QUICK FACTS**

### Counties Included in lowa Workforce Development's Region #

Pocahontas Humboldt
Wright Calhoun
Webster Hamilton

### 2016 Covered Employment (QCEW)

		%
Total Employment	40,791	2.6 <sup>1</sup>
Average Weekly Wage	\$792	91.7 <sup>2</sup>
Largest Private Sector: Trade	7,448	3.0 <sup>3</sup>

<sup>&</sup>lt;sup>1</sup> Percent is based on statewide covered employment of 1,539,355

### **Census Statistics**

IWD Re	gion 5
Population (	(2016)

90,843

<sup>&</sup>lt;sup>2</sup> Percent is based on statewide average weekly wage of \$864

<sup>&</sup>lt;sup>3</sup> Percent is based on statewide covered employment in specified sector

2015 - 2016 Covered Employment and Reporting Units by Industry

Avera	Average Annual Wage			Average Weekly		Wage		
2015	2016	% Change			2015	•	2016	% Change
\$ 39,841	\$ 41,209	3.43%	Total All Industries	\$	766	\$	792	3.39%
\$ 39,784	\$ 41,266	3.73%	Private Business	\$	765	\$	794	3.79%
\$ 39,001	\$ 40,112		Ag/Natural Resources & Mining	\$	750	\$	771	2.80%
\$ 49,451	\$ 56,156		Construction	\$	951	\$	1,080	13.56%
\$ 53,764	\$ 55,276	2.81%	Manufacturing	\$	1,034	\$	1,063	2.80%
\$ 34,081	\$ 34,580	1.46%	Trade	\$	655	\$	665	1.53%
\$ 54,814	\$ 56,556	3.18%	Wholesale Trade	\$	1,054	\$	1,088	3.23%
\$ 22,652	\$ 22,947	1.30%	Retail Trade	\$	436	\$	441	1.15%
\$ 44,568	\$ 44,490	-0.18%	Transportation & Utilities	\$	857	\$	856	-0.12%
\$ 38,600	\$ 37,293	-3.39%	Information	\$	742	\$	717	-3.37%
\$ 45,998	\$ 46,704	1.53%	Finance, Insurance, Real Estate	\$	885	\$	898	1.47%
\$ 44,787	\$ 48,527	8.35%	Professional & Business Services	\$	861	\$	933	8.36%
\$ 38,326	\$ 38,026	-0.78%	Education & Health Services	\$	737	\$	731	-0.81%
\$ 12,378	\$ 12,617	1.93%	Leisure & Hospitality	\$	238	\$	243	2.10%
\$ 35,354	\$ 43,533	23.13%	Other Services	\$	680	\$	837	23.09%
\$ 40,099	\$ 40,952	2.13%	Government	\$	771	\$	788	2.20%
\$ 55,657	\$ 57,008	2.43%	State	\$	1,070	\$	1,096	2.43%
\$ 37,594	\$ 38,490	2.38%	Local	\$	723	\$	740	2.35%
\$ 52,277	\$ 52,607	0.63%	Federal	\$	1,005	\$	1,012	0.70%

### QUICK FACTS

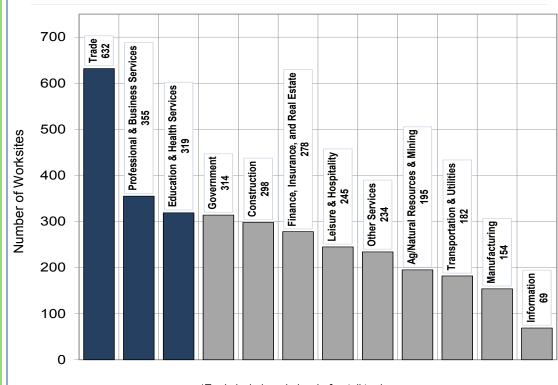
IWD Region 5's Greatest Number of Worksites

Trade 632

Professional & Business Services 355

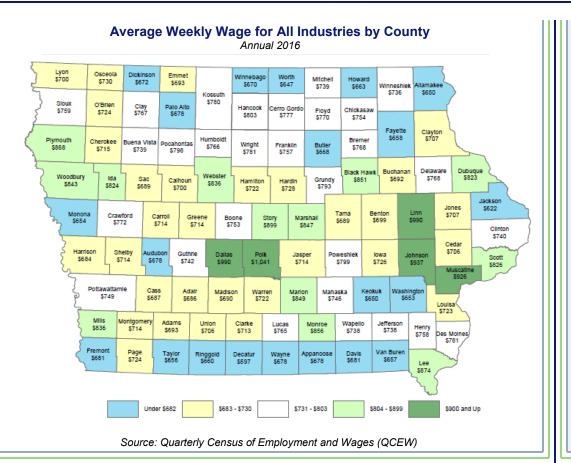
Education & Health Services 319

### Reporting Units by Industry in 2016



2015 - 2016 Average Annual and Weekly Wage by Industry

\$ 39,841 \$ 41,209 \$ 3.43% Total All Industries \$ 766 \$ 792 \$ 3.39% \$ 39,784 \$ 41,266 \$ 3.73% Private Business \$ 765 \$ 794 \$ 3.79% \$ 39,701 \$ 40,112 \$ 2.85% Ag/Natural Resources & Mining \$ 750 \$ 771 \$ 2.80% \$ 49,451 \$ 56,156 \$ 13.56% Construction \$ 951 \$ 1,080 \$ 13.56% \$ 53,764 \$ 55,276 \$ 2.81% Manufacturing \$ 1,034 \$ 1,063 \$ 2.80% \$ 34,081 \$ 34,580 \$ 1.46% Trade \$ 655 \$ 665 \$ 1.53% \$ 54,814 \$ 56,556 \$ 3.18% Wholesale Trade \$ 1,054 \$ 1,088 \$ 3.23% \$ 22,652 \$ 22,947 \$ 1.30% Retail Trade \$ 44,568 \$ 44,490 \$ -0.18% Transportation & Utilities \$ 857 \$ 856 \$ -0.12% \$ 38,600 \$ 37,293 \$ -3.39% Information \$ 742 \$ 717 \$ -3.37% \$ 45,998 \$ 46,704 \$ 1.53% Finance, Insurance, Real Estate \$ 885 \$ 898 \$ 1.47% \$ 44,787 \$ 48,527 \$ 8.35% Professional & Business Services \$ 861 \$ 933 \$ 8.36% \$ 38,326 \$ 38,026 \$ -0.78% Education & Health Services \$ 737 \$ 731 \$ -0.81% \$ 12,378 \$ 12,617 \$ 1.93% Leisure & Hospitality \$ 238 \$ 243 \$ 2.10% \$ 35,354 \$ 43,533 \$ 23.13% Other Services \$ 680 \$ 837 \$ 23.09%	Avera	ge Annual	Wage		Avera	ge \	Weekly	Wage
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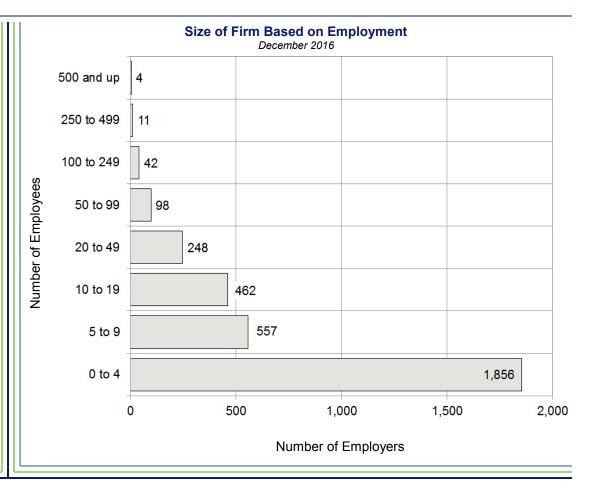
# Average Weekly Wage Comparisons IWD Region 5 \$792 Rank Among All 15 IWD Regions #T-7 Statewide \$864

### **QUICK FACTS**

### Size of Firm

Four firms in Region 5 employ 500 or more workers, totaling 2,964 employees, which accounts for 7.4 percent of total employment in the region.

Firms that employ less than 50 workers represent 95.3 percent of all establishments region-wide.



### QUICK FACTS

### Quarterly Workforce Indicators Definitions

Total Employment
Number of workers
who are employed by
the same employer in
both the current and
previous quarter

New Hires
Total number of
accessions that were
also not employed by
that employer during
the previous four
quarters

For additional definitions see source information below the LED tables

### 2016 Local Employment Dynamics (LED) - Quarterly Workforce Indicators

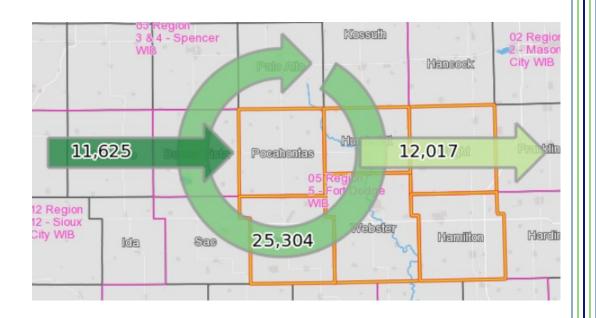
Comparison of 1st Quarter 2015 to 1st Quarter 2016

	Region 5 (2016)
47,967	48,904
4,762	5,585
4,029	4,420
8.5%	-
\$3,190	\$3,285
\$1,958	\$2,173
lowa (2015)	lowa (2016)
1,480,668	1,488,265
164,056	167,515
135,706	137,100
8.9%	-
\$3,750	\$3,727
\$2,047	\$2,100
	4,762 4,029 8.5% \$3,190 \$1,958 lowa (2015) 1,480,668 164,056 135,706 8.9% \$3,750

Source: Local Employment Dynamics, http://lehd.did.census.gov/datatools/qwi-online.html. For definitions of the Quarterly Workforce Indicators, visit http://lehd.did.census.gov/doc/QWI\_101.pdf.

### Inflow/Outflow Job Analysis of Region 5 2014

Characteristics of workers who commute in, out, and within Region 5.



For an online tour of the application, please follow this link: http://lehd.ces.census.gov/led/datatools/onthemap.php?name=WhatisOnTheMap

### **QUICK FACTS**

## 'On the Map' Interactive Mapping Application

As of 2014, there were 36,929 primary jobs in this region.

32.2 percent (12,017) of workers living in Region 5 work in other regions.

31.5 percent (11,625) of Region 5 workers live in other regions.

### ON THE MAP Statistics — Region 5

Distribution of Worker's Age, Monthly Earnings, and Educational Attainment—Primary Jobs

Total Primary John		)14		2012		10
Total Primary Jobs	Count	Change	Count	Change	Count	Change
	36,929	1.7%	36,295	-0.1%	36,344	-
Jobs By Worker Age		2014		12	2010	
	Count	Share	Count	Share	Count	Share
Age 29 or younger	8,110	22.0%	8,072	22.2%	8,131	22.4%
Age 30 to 54	19,054	51.6%	18,982	52.3%	19,887	54.7%
Age 55 or older	9,765	26.4%	9,241	25.5%	8,326	22.9%
Jobs by Earnings	2014		2012		2010	
	Count	Share	Count	Share	Count	Share
\$1,250 per month or less	7,982	21.6%	8,531	23.5%	8,527	23.5%
\$1,251 to \$3,333 per month	14,292	38.7%	14,693	40.5%	16,385	45.1%
More than \$3,333 per month	14,655	39.7%	13,071	36.0%	11,432	31.5%
Jobs by Worker Educational Attainment		39.7% 014	13,071 <b>20</b>			31.5% 10
	20	14	20	12	20	10
Jobs by Worker Educational Attainment	20 Count	14 Share	20 Count	12 Share	20 Count	10 Share
Jobs by Worker Educational Attainment  Less than high school	20 Count 2,520	Share 6.8%	20 Count 2,294	12 Share 6.3%	20 Count 2,165	10 Share 6.0%
Jobs by Worker Educational Attainment  Less than high school  High school or equivalent, no college	20 Count 2,520 9,382	Share 6.8% 25.4%	20 Count 2,294 9,277	Share 6.3% 25.6%	20 Count 2,165 9,341	Share 6.0% 25.7%

Source: Local Employment Dynamics, On the Map: https://onthemap.ces.census.gov/. For definitions and instruction on this mapping application, visit http://lehd.ces.census.gov/led/datatools/onthemap.php?name=GettingStarted

### QUICK FACTS

### 'On the Map' Reports

One of the reports generated from 'On the Map' displays total primary jobs of 36,929 in Region 5 and the distribution of age and monthly earnings of the workers.

38.7 percent of Region 5 workers earn from \$1,251 to \$3,333 per month.

26.4 percent of the region's workers are age 55 and older.

### Top 20 Growing Industries by Employment 2014 - 2024

Industry Description	NAICS Code	2014 Estimated Employment	2024 Projected Employment	Total Growth	Percent Change
Total, All Industries (Non-ag)	000	43,870	46,725	2,855	6.5%
Nursing and Residential Care Facilities	623	2,300	2,740	440	19.1%
Self Employed and Unpaid Family Workers	671	4,575	4,855	280	6.1%
Ambulatory Health Care Services	621	1,170	1,420	250	21.4%
Truck Transportation	484	1,565	1,790	225	14.4%
Educational Services	611	3,625	3,825	200	5.5%
Specialty Trade Contractors	238	855	1,010	155	18.1%
Hospitals	622	1,895	2,020	125	6.6%
Professional, Scientific, and Technical Services	541	845	965	120	14.2%
Warehousing and Storage	493	440	550	110	25.0%
Construction of Buildings	236	1,000	1,100	100	10.0%
Food Services and Drinking Places	722	2,150	2,250	100	4.7%
Food and Beverage Stores	445	1,140	1,220	80	7.0%
Administrative and Support Services	561	770	850	80	10.4%
Local Government, Excluding Education and Hospitals	930	2,015	2,095	80	4.0%
Social Assistance	624	560	630	70	12.5%
Support Activities for Agriculture	115	230	290	60	26.1%
Gasoline Stations		860	915	55	6.4%
General Merchandise Stores	452	900	950	50	5.6%
Credit Intermediation and Related Activities	522	685	735	50	7.3%

Source: Long-Term Industry Projections https://www.iowaworkforcedevelopment.gov/industry-projections

### "Hot Jobs" in Region 5 2014 - 2024

			Employment			Career Preparation		
SOC	Occupational Title	2014 Estimated	2024 Projected	Annual Growth Rate (%)	Educ	Work Exp	Job Training	
29-2061	Licensed Practical & Licensed Vocational Nurses	260	285	1.0	PS	N	N	
35-1012	First-Line Supervisors of Food Preparation & Serving Wkrs	235	255	0.9	HS	< 5	N	
51-4041	Machinists	295	320	8.0	HS	N	L	
11-1021	General & Operations Managers	475 505 0.6		BA	> 5	N		
25-2021	Elementary School Teachers, Ex Special Education	480	505	0.5	BA	N	1	

**Education** (typical education level needed to enter an occupation): DP = Doctoral or Professional degree; MA = Master's degree; BA = Bachelor's degree; AS = Associate's degree; PS = Postsecondary non-degree award; SC = Some college, no degree; HS = High school diploma or equivalent; < HS = Less than high school;

**Job Training** (typical on-the-job training level needed to attain occupational competency): I = Internship/residency; A = Apprenticeship; L = Long-term on-the-job training; M = Moderate-term on-the-job training; S = Short-term on-the-job training; None = N.

Occupations were selected based on the annual growth rate from 2014-2024 occupational projections. https://www.iowaworkforcedevelopment.gov/career-exploration-resources

### **Employment and Unemployment Statistics**

Annual 2016

County	Labor Force	Number	Unemployment	Number
		Unemployed	Rate	Employed
Calhoun	4,520	180	3.9	4,340
Hamilton	7,170	280	3.8	6,900
Humboldt	5,440	160	2.9	5,280
Pocahontas	4,380	130	2.9	4,260
Webster	20,680	840	4.0	19,840
Wright	6,750	280	4.2	6,470
Total	48,940	1,870	3.8	47,090

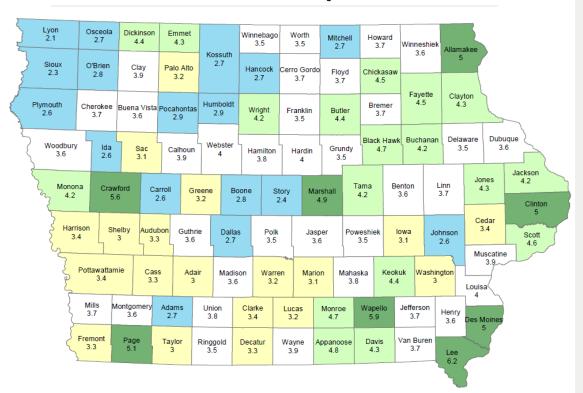
Note: The unemployment rate is widely recognized as an important economic indicator that is used to gauge the vitality of the labor market. The release of the monthly unemployment rate causes markets to react and analysts to speculate on the health of the economy. A low jobless rate indicates a strong economy where job seekers can find employment quickly, whereas a high rate may indicate a weaker economy. On the other hand, businesses can find employees more easily when the unemployment rate is high.

Source: Local Area Unemployment Statistics (LAUS)

Note: Total employed and unemployed may not reflect total labor force, due to rounding.

### Unemployment Rates per Iowa Counties

2016 Annual Average



Source: Local Area Unemployment Statistics (LAUS)

### **QUICK FACTS**

### **Labor Force 2016**

Unemployment averaged 3.8 percent in Region 5 for 2016. The region's jobless rate translated into 1,870 unemployed persons.

The 2016 unemployment rate for Region 5 was lower than the statewide average of 3.7 percent.

### **QUICK FACTS**

### County Unemployment Rates

Lee County reported the highest jobless rate in the state in 2016 at 6.2 percent.

Lyon County reported the lowest jobless rate in the state in 2013 at 2.1 percent.

### **QUICK FACTS**

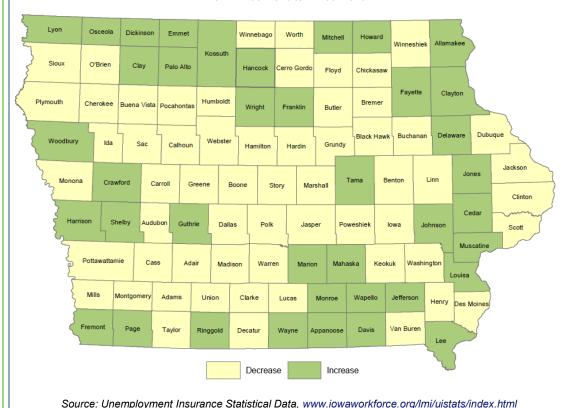
### Annual 2016 UI Benefits

UI Benefits for lowa increased slightly from \$417.6 million in 2015 to \$423.5 million in 2016, an increase of 1.4 percent.

UI Benefits in Region 5 decreased from \$10.9 million in 2015 to \$9.8 million in 2016, a decrease of 10.0 percent.

### Percentage Change in Total Unemployment Insurance (UI) Benefit

From Annual 2015 to Annual 2016



### CONTACT INFO

### Iowa Workforce Development

### **Employment Statistics Bureau**

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