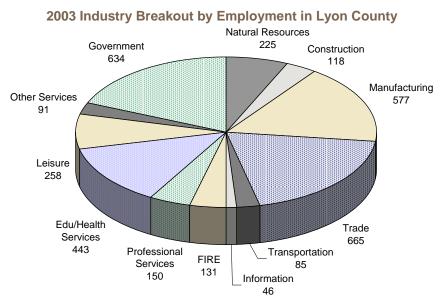
LYON 2004 ANNUAL COUNTY PROFILE

Executive Summary

As of 2003, Lyon County's largest private sector was Trade, representing 19.43 percent (665) of the county's total covered employment of 3,423. This sector was followed closely by Manufacturing, which reported 16.86 percent (577) of covered employment. Although the county's total employment decreased by 1.18 percent since 2002, the average annual wage increased by 4.69 percent to \$22,166 for all industries.

Lyon County's average weekly wage for all industries was \$426 or 2003. This was an increase of 4.67 percent since 2002. The highest average weekly wage for a private sector was Professional & Business Services, averaging \$812 with gross total wages of \$6.3 million. Between 2002 and 2003, the Other Services sector had the largest percentage increase in average weekly wage of 13.24 percent (\$36).





Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Grand Laboratories	Manufacturing
2	Sudenga Industries	Manufacturing
3	Merrill Pioneer Hospital	Health Services
4	Good Samaritan Society	Health Services
5	Fellowship Village Of West Lyon	Health Services
6	Rock Rapids Health Centre	Health Services
7	Farmers Elevator Co	Wholesale Trade
8	Dewild Grant Reckert & Assoc Co	Professional Services
9	Lyon Manor	Health Services
10	Jubilee Foods	Retail Trade

QUICK FACTS

Covered Employment (2003)												
		%										
Total Employment	3,423	0.241										
Average Weekly Wage	\$426	72.1²										
Largest Private Sector: Wholesale & Retail Trade	942	2 0.273										
 ¹ Percent is based on statewide covered employment of 1,404,476 ² Percent is based on statewide average weekly wage of \$591 ³ Percent is based on statewide covered sector employment Census Statistics 												
2003 Population	11,746	Rank										
Growth % since 1990	-1.7%	56										
2003 Unemployment Rate	3.9%	66										
2002 Per Capita Personal Income	\$23,168	86										
2000 Median Household Income	\$36,878	47										
Ranking based on lowa's 00												

Ranking based on Iowa's 99 counties

2003 Covered Employment and Reporting Units by Industry in Lyon C										
Re	eporting Un	its		E	Employment					
2002	2003	% Change		2002	2003	% Change				
389	396	1.80%	Total All Industries	3,464	3,423	-1.18%				
358	366	2.23%	Private Business	2,831	2,789	-1.48%				
28	30	7.14%	Ag/Natural Resources & Mining	192	225	17.19%				
38	35	-7.89%	Construction	116	118	1.72%				
24	25	4.17%	Manufacturing	642	577	-10.12%				
86	87	1.16%	Trade	685	665	-2.92%				
35	36	2.86%	Wholesale Trade	296	279	-5.74%				
52	51	-1.92%	Retail Trade	388	387	-0.26%				
28	28	0.00%	Transportation & Utilities	87	85	-2.30%				
10	10	0.00%	Information	49	46	-6.12%				
34	34	0.00%	Finance, Insurance, and Real Estate	129	131	1.55%				
25	27	8.00%	Professional & Business Services	144	150	4.17%				
25	24	-4.00%	Education & Health Services	449	443	-1.34%				
26	28	7.69%	Leisure & Hospitality	252	258	2.38%				
36	38	5.56%	Other Services	89	91	2.25%				
31	31	0.00%	Government	633	634	0.16%				
6	7	16.67%	State	19	19	0.00%				
18	19	5.56%	Local	564	566	0.35%				
7	5	-28.57%	Federal	50	50	0.00%				

2003 Covered Employment and Reporting Units by Industry in Lyon County

100 90 Trade 87 80 28 70 28 80 Number of Units

Wholesale & Retail Trade 87

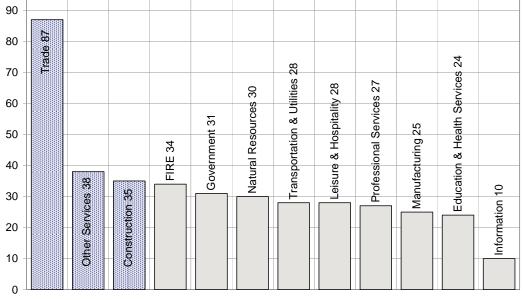
QUICK FACTS

Lyon County's Largest

Industries by Worksites

Other Services 38

Construction 35



Reporting Units by Industry in 2003 in Lyon County A Unit is Defined as a Worksite

Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

Natural Resources - Agriculture, Natural Resources, & Mining.

Avera	age A	Annual Wag	le			Avera	ge V	Weekly Wage		
2002	-	2003	% Change		2	002	2	003	% Change	
\$ 21,173	8 \$ 22,166 4.69% 7			Total All Industries	\$	\$ 407		426	4.67%	
\$ 20,637			5.02%	Private Business	\$	397	\$	417	5.04%	
\$ 19,781	\$	20,920	5.76%	Ag/Natural Resources & Mining	\$	380	\$	402	5.79%	
\$ 23,294	\$	24,445	4.94%	Construction	\$	448	\$	470	4.91%	
\$ 26,822	\$	29,574	10.26%	Manufacturing	\$	516	\$	569	10.27%	
\$ 18,665	\$	19,008	1.84%	Trade	\$	359	\$	366	1.95%	
\$ 26,846	\$	27,817	3.62%	Wholesale Trade	\$	516	\$	535	3.68%	
\$ 12,471	\$	12,609	1.10%	Retail Trade	\$	240	\$	242	0.83%	
\$ 23,022	\$	25,774	11.95%	Transportation & Utilities	\$	443	\$	496	11.96%	
\$ 22,262	\$	23,584	5.94%	Information	\$	428	\$	454	6.07%	
\$ 29,404	\$	29,372	-0.11%	Finance, Insurance, Real Estate	\$	565	\$	565	0.00%	
\$ 40,564	\$	42,207	4.05%	Professional & Business Services	\$	780	\$	812	4.10%	
\$ 14,826	\$	15,700	5.89%	Education & Health Services	\$	285	\$	302	5.96%	
\$ 5,050	\$	4,971	-1.56%	Leisure & Hospitality	\$	97	\$	96	-1.03%	
\$ 14,150	\$	15,998	13.05%	Other Services	\$	272	\$	308	13.24%	
\$ 23,574	\$	24,340	3.25%	Government	\$	453	\$	468	3.31%	
\$ 34,541	\$	36,188	4.77%	State	\$	664	\$	696	4.82%	
\$ 22,497	\$	23,232	3.27%	Local	\$	433	\$	447	3.23%	
\$ 31,551	\$	31,891	1.08%	Federal	\$	607	\$	613	0.99%	

2003 Average Annual and Weekly Wage by Industry in Lyon County

2003 Average Weekly Wage for All Industries by County

\sum	Lyon 426	Osc 4		Dickin: 494		Emmet 483			Winne 43		Worth 445	INITE	chell 72	Howard 476	1 W	Vinnes		Allam	akee			QUICK
2	Sioux 484	0'В 41		Clay 518	F	Palo Alto 439	Koss 48		Hand 56	C cock	erro Goi 535	rdo	byd	Chickasa	aw	500			30	2		
	ymouth 560	Cherc 48	okee	Buena V 461	'ista	ocahonta 449	Humi \$ 47			ght	Franklin 503	n Bu	tler 35	468 Breme 529	r	Faye 44			/ton 72			Average Wage Con
2	Woodbury 551		^{Ida} 516	Sac 42		Calhour 407	Web 56		Ham 52		Hardin 490		undy i21	Black Ha 592		Bucha 48		Dela 5'			uque 80	
Ę	کی Monona کی 413	a	Crawi 50		Carr 45	-	eene 73		oone 26		ory M 11	larshall 564		ama B 66	Ben 49	nton 95		nn 92	Jon 47		Jackson 420 Clinton	Lyo \$42
	Harri			elby A 38	udubo 426			Dalla: 580		Polk 730		asper 527		eshiek 571		wa 79		nson 43	Ced 46	4	521 Scott 597	Ra Among
	P	ottaw 52			cass 461	Ada 48		/adis 469		Warre 499	en Eg	rion I 88	Mahas 507	, Ke	oku 63	1K	shing 467			catin	ne	lowa Co -8
	~	Mills 520		ontgom 461	ery d	Adams 461	Unio 464		Clark 474		Lucas 501	Monr 591		Wapello 518	Je	efferso 539		lenry 572	Des Mo 55		5	State \$5
Lege	<	Fremo 539		Page 470		aylor 403	Ringgo 411		Decati 398		Wayne 405	Appan 47		Davis 448	Va	an Bui 460		Lee 56		5		Nati \$7
	\$398 -	\$4	81		\$	565 -	\$64	17										Z Sev	}			* ···
	\$482 ·	· \$5	64		\$	648 -	\$73	30														* prelimir

QUICK FACTS

Average Weekly Wage Comparisons

Lyon \$426

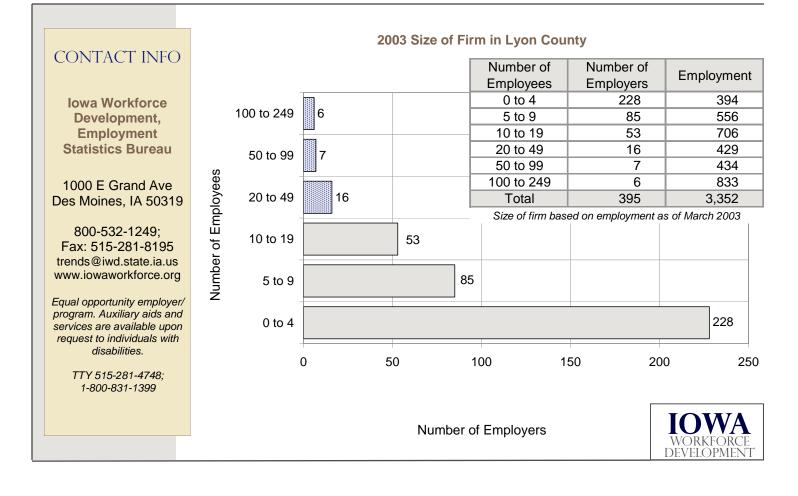
Rank Among All 99 Iowa Counties -89-

> Statewide \$591

Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE





PENALTY FOR PRIVATE USE \$300

IOWA WORKFORCE DEVELOPMENT 1000 East Grand Avenue Des Moines, Iowa 50319-0209