FAYETTE 2004 ANNUAL COUNTY PROFILE

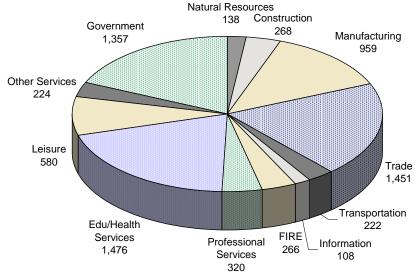
Executive Summary

As of 2003, Fayette County's largest private sector was Education & Health Services, representing 20.03 percent (1,476) of the county's total covered employment of 7,369. The county's total employment decreased by 0.26 percent since 2002, but the average annual wage increased by 2.10 percent to \$23,027 for all industries.

Fayette County's average weekly wage for all industries was \$443 for 2003. This was an increase of 2.07 percent since 2002. The highest average weekly wage for a private sector was in Wholesale Trade, averaging \$619 with gross total wages of \$17.6 million. The Natural Resources & Mining sector had the largest percentage increase in average weekly wage of 12.94 percent (\$44) between 2002 and 2003.



2003 Industry Breakout by Employment in Fayette County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Dura Automotive Systems	Manufacturing
2	Upper Iowa University	Educational Services
3	Mercy Hosp of Franciscan Sisters	Health Services
4	Palmer Lutheran Health Center	Health Services
5	Grandview/Oelwein Care Center	Health Services
6	Good Samaritan Society	Health Services
7	Advanced Data Comm	Business Services
8	H & H Distributing Co	Wholesale Trade
9	Fareway Stores	Retail Trade
10	Goodwill Industries Of NE IA	Health Services

QUICK FACTS

Covered Employment (2003)

		%
Total Employment	7,369	0.521
Average Weekly Wage	\$443	75.0 ²
Largest Private Sector: Education & Health Services	1,476	0.833

- ¹ Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	21,408	28
Growth % since 1990	-2.0%	59
2003 Unemployment Rate	5.3%	26
2002 Per Capita Personal Income	\$23,167	87
2000 Median Household Income	\$32,453	87
Danking based on laws's 00		

Ranking based on Iowa's 99 counties

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Fayette County

Reporting Units				Employment				
2002	2003	% Change		2002	2003	% Change		
675	696	3.11%	Total All Industries	7,388	7,369	-0.26%		
621	643	3.54%	Private Business	6,058	6,012	-0.76%		
25	27	8.00%	Ag/Natural Resources & Mining	136	138	1.47%		
61	60	-1.64%	Construction	281	268	-4.63%		
34	36	5.88%	Manufacturing	981	959	-2.24%		
166	164	-1.20%	Trade	1,475	1,451	-1.63%		
55	54	-1.82%	Wholesale Trade	532	547	2.82%		
111	111	0.00%	Retail Trade	943	904	-4.14%		
37	42	13.51%	Transportation & Utilities	189	222	17.46%		
11	14	27.27%	Information	103	108	4.85%		
55	59	7.27%	Finance, Insurance, and Real Estate	275	266	-3.27%		
57	59	3.51%	Professional & Business Services	349	320	-8.31%		
59	63	6.78%	Education & Health Services	1,436	1,476	2.79%		
59	59	0.00%	Leisure & Hospitality	599	580	-3.17%		
59	59	0.00%	Other Services	234	224	-4.27%		
54	53	-1.85%	Government	1,330	1,357	2.03%		
10	11	10.00%	State	71	72	1.41%		
32	32	0.00%	Local	1,158	1,191	2.85%		
12	10	-16.67%	Federal	101	93	-7.92%		

QUICK FACTS

Fayette County's Largest Industries by Worksites

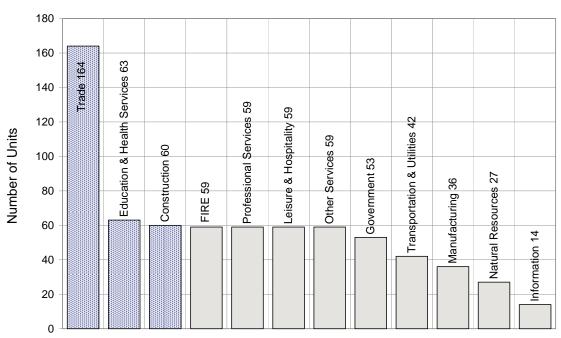
Wholesale & Retail Trade 164

Education & Health Services 63

Construction 60

Reporting Units by Industry in 2003 in Fayette County

A Unit is Defined as a Worksite



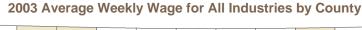
Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

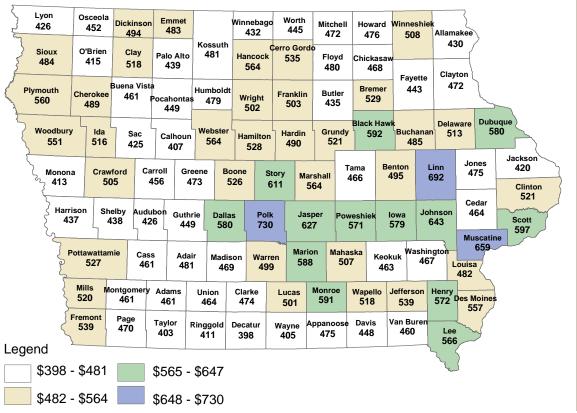
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Fayette County

Average Annual Wage			Annual Wag	e			Average Weekly Wage			
2002 2003		% Change		2	2002		003	% Change		
\$	22,553	\$	23,027	2.10%	Total All Industries	\$	434	\$	443	2.07%
\$	21,978	\$	22,543	2.57%	Private Business	\$	423	\$	434	2.60%
\$	17,702	\$	19,953	12.72%	Ag/Natural Resources & Mining	\$	340	\$	384	12.94%
\$	22,819	\$	23,758	4.11%	Construction	\$	439	\$	457	4.10%
\$	28,505	\$	28,452	-0.19%	Manufacturing	\$	548	\$	547	-0.18%
\$	22,739	\$	23,130	1.72%	Trade	\$	437	\$	445	1.83%
\$	32,377	\$	32,188	-0.58%	Wholesale Trade	\$	623	\$	619	-0.64%
\$	17,301	\$	17,649	2.01%	Retail Trade	\$	333	\$	339	1.80%
\$	32,546	\$	30,485	-6.33%	Transportation & Utilities	\$	626	\$	586	-6.39%
\$	17,325	\$	18,115	4.56%	Information	\$	333	\$	348	4.50%
\$	25,718	\$	27,354	6.36%	Finance, Insurance, Real Estate	\$	495	\$	526	6.26%
\$	23,698	\$	22,586	-4.69%	Professional & Business Services	\$	456	\$	434	-4.82%
\$	21,340	\$	22,660	6.19%	Education & Health Services	\$	410	\$	436	6.34%
\$	6,270	\$	6,458	3.01%	Leisure & Hospitality	\$	121	\$	124	2.48%
\$	21,961	\$	22,948	4.49%	Other Services	\$	422	\$	441	4.50%
\$	25,176	\$	25,173	-0.02%	Government	\$	484	\$	484	0.00%
\$	38,525	\$	41,221	7.00%	State	\$	741	\$	793	7.02%
\$	23,494	\$	23,302	-0.82%	Local	\$	452	\$	448	-0.88%
\$	35,085	\$	36,972	5.38%	Federal	\$	675	\$	711	5.33%





QUICK FACTS

Average Weekly Wage Comparisons

Fayette \$443

Rank Among All 99 Iowa Counties -82-

> Statewide \$591

> > Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

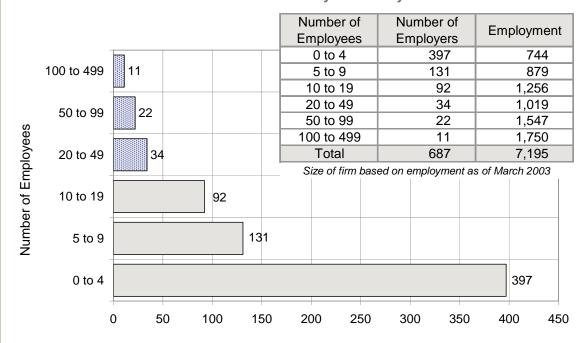
1000 E Grand Ave Des Moines, IA 50319

800-532-1249; Fax: 515-281-8195 trends@iwd.state.ia.us www.iowaworkforce.org

Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Fayette County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

IOWA WORKFORCE DEVELOPMENT 1000 East Grand Avenue Des Moines, Iowa 50319-0209

