CHEROKEE 2004 ANNUAL COUNTY PROFILE

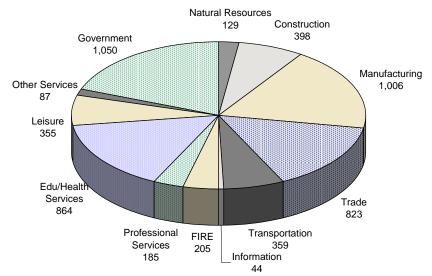
Executive Summary

As of 2003, Cherokee County's largest private industry was Manufacturing, representing 18.28 percent (1,006) of the county's total covered employment of 5,504. Although the county's total employment decreased by 1.75 percent since 2002, the average annual wage increased by 2.99 percent to \$25,445 for all industries. Government employment consists mainly of nursing care facilities.

Cherokee County's average weekly wage for all industries was \$489 for 2003. This was an increase of 2.95 percent since 2002. The highest average weekly wage for a private sector was in Construction, averaging \$649 with gross total wages of \$13.4 million. Between 2002 and 2003, the Information sector had the largest percentage increase in average weekly wage of 24.92 percent (\$75).



2003 Industry Breakout by Employment in Cherokee County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Tyson Retail Deli Meats	Manufacturing
2	Hy-Vee Food Stores	Transport./Warehousing
3	Sioux Valley Memorial Hospital	Health Services
4	American Identity	Manufacturing
5	Schoon Construction	Construction
6	Heartland Care Center	Health Services
7	First Farmers Cooperative	Wholesale Trade
8	Simonsen Industries	Manufacturing
9	Christensen Bros	Construction
10	Jesse's Fine Meats	Manufacturing

QUICK FACTS

Covered Employment (2003)

		/0
Total Employment	5,504	0.391
Average Weekly Wage	\$489	82.7 ²
Largest Private Sector:	1,006	0.46 ³
Manufacturing		

- ¹ Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	12,541	63
Growth % since 1990	-11.0%	95
2003 Unemployment Rate	4.0%	58
2002 Per Capita Personal Income	\$27,337	27
2000 Median Household Income	\$35,142	64
5		

Ranking based on Iowa's 99 counties

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Cherokee County

Reporting Units		its		Employment		t		
2002	2003	% Change		2002	2003	% Change		
433	431	-0.46%	Total All Industries	5,602	5,504	-1.75%		
385	384	-0.26%	Private Business	4,534	4,455	-1.74%		
15	16	6.67%	Ag/Natural Resources & Mining	122	129	5.74%		
43	42	-2.33%	Construction	404	398	-1.49%		
16	18	12.50%	Manufacturing	1,020	1,006	-1.37%		
98	95	-3.06%	Trade	841	823	-2.14%		
25	26	4.00%	Wholesale Trade	146	139	-4.79%		
73	69	-5.48%	Retail Trade	696	685	-1.58%		
26	26	0.00%	Transportation & Utilities	373	359	-3.75%		
9	8	-11.11%	Information	56	44	-21.43%		
24	24		Finance, Insurance, and Real Estate	220	205	-6.82%		
39	43	10.26%	Professional & Business Services	169	185	9.47%		
45	47		Education & Health Services	852	864	1.41%		
41	37	-9.76%	Leisure & Hospitality	383	355	-7.31%		
30	29	-3.33%	Other Services	94	87	-7.45%		
48	47	-2.08%	Government	1,068	1,050	-1.69%		
11	12	9.09%	State	286	275	-3.85%		
29	28	-3.45%	Local	727	722	-0.69%		
8	7	-12.50%	Federal	56	53	-5.36%		

QUICK FACTS

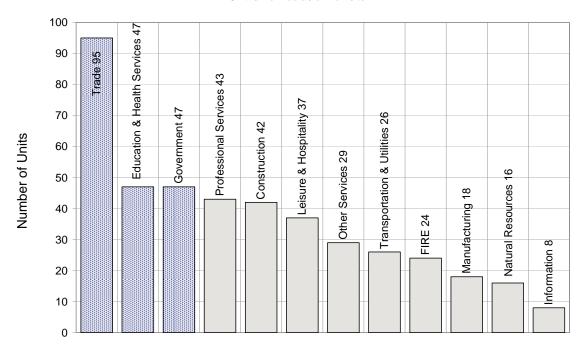
Cherokee County's Largest Industries by Worksites

Wholesale & Retail Trade 95

Education & Health Services 47

> Government 47

Reporting Units by Industry in 2003 in Cherokee County A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

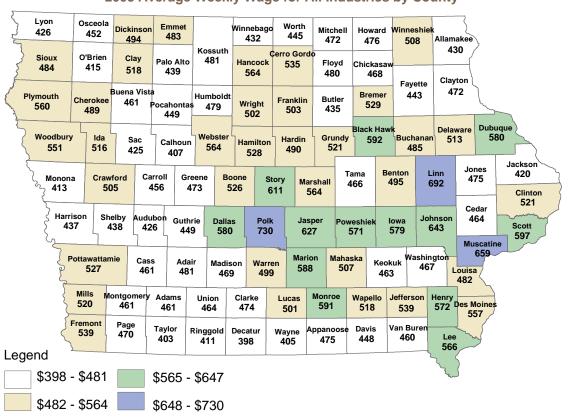
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Cherokee County

Average Annual Wage		e			Average Weekly Wage			Wage	
2002		2003	% Change		2	2002	2	2003	% Change
\$ 24,707	\$	25,445	2.99%	Total All Industries	\$	475	\$	489	2.95%
\$ 23,928	\$	24,666	3.08%	Private Business	\$	460	\$	474	3.04%
\$ 21,574	\$	23,134	7.23%	Ag/Natural Resources & Mining	\$	415	\$	445	7.23%
\$ 34,831	\$	33,758	-3.08%	Construction	\$	670	\$	649	-3.13%
\$ 31,250	\$	33,294	6.54%	Manufacturing	\$	601	\$	640	6.49%
\$ 20,150	\$	20,734	2.89%	Trade	\$	388	\$	399	2.84%
\$ 24,276	\$	25,815	6.34%	Wholesale Trade	\$	467	\$	496	6.21%
\$ 19,256	\$	19,672	2.16%	Retail Trade	\$	370	\$	378	2.16%
\$ 27,862	\$	27,965	0.37%	Transportation & Utilities	\$	536	\$	538	0.37%
\$ 15,676	\$	19,556	24.76%	Information	\$	301	\$	376	24.92%
\$ 28,256	\$	29,816	5.52%	Finance, Insurance, Real Estate	\$	543	\$	573	5.52%
\$ 27,234	\$	25,788	-5.31%	Professional & Business Services	\$	524	\$	496	-5.34%
\$ 19,822	\$	20,076	1.28%	Education & Health Services	\$	381	\$	386	1.31%
\$ 7,478	\$	7,509	0.41%	Leisure & Hospitality	\$	144	\$	144	0.00%
\$ 11,934	\$	12,806	7.30%	Other Services	\$	230	\$	246	6.96%
\$ 28,016	\$	28,730	2.55%	Government	\$	539	\$	552	2.41%
\$ 39,444	\$	41,816	6.01%	State	\$	759	\$	804	5.93%
\$ 22,957	\$	23,177	0.96%	Local	\$	441	\$	446	1.13%
\$ 34,822	\$	36,475	4.75%	Federal	\$	670	\$	701	4.63%

2003 Average Weekly Wage for All Industries by County



QUICK FACTS

Average Weekly Wage Comparisons

Cherokee \$489

Rank Among All 99 Iowa Counties -47-

Statewide \$591

> Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

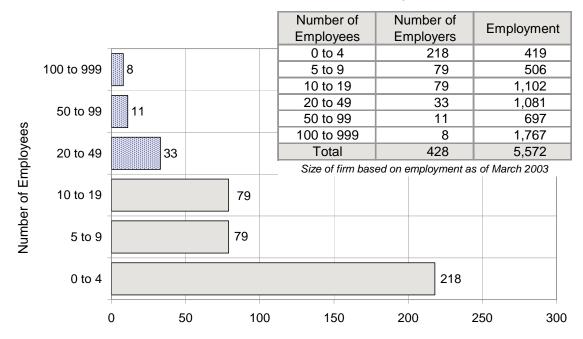
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Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Cherokee County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

IOWA WORKFORCE DEVELOPMENT Des Moines, lowa 50319-0209

