

WARREN

2004 ANNUAL COUNTY PROFILE

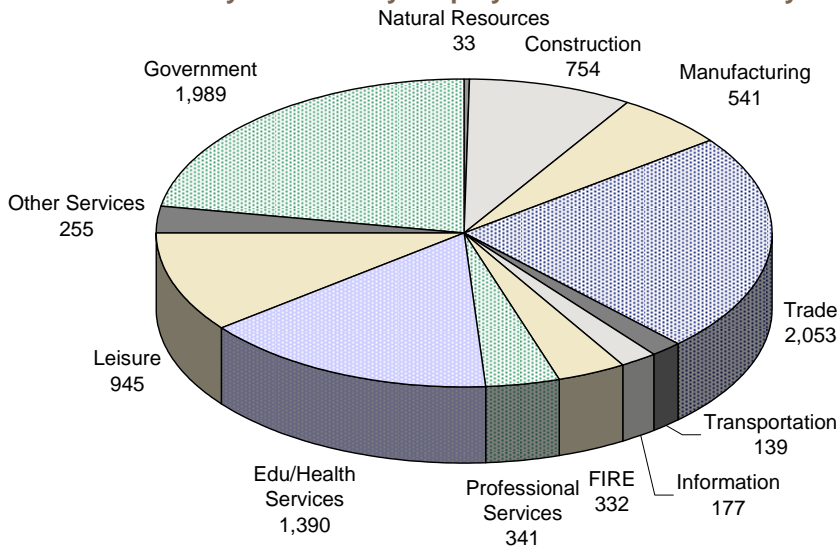
Executive Summary

As of 2003, Warren County's largest sector was Trade, representing 22.94 percent (2,053) of the county's total covered employment of 8,951. Over 75 percent of this sector's employment was in the Retail Trade industry. The county's total employment increased by 1.81 percent since 2002 and the average annual wage increased by 4.29 percent to \$25,974 for all industries.

Warren County's average weekly wage for all industries was \$499 for 2003. This was an increase of 4.18 percent since 2002. The highest average weekly wage for a sector was Transportation & Utilities, averaging \$837 with gross total wages of \$6.0 million. The Natural Resources & Mining sector had the largest percentage increase in average weekly wage of 20.04 percent (\$100) between 2002 and 2003.



2003 Industry Breakout by Employment in Warren County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment

Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Wal-Mart Stores	Retail Trade
2	Simpson College	Educational Services
3	Hy-Vee Food Stores	Retail Trade
4	Good Samaritan Society	Health Services
5	Herschel Corporation	Manufacturing
6	Cemen Tech	Manufacturing
7	Capital City Fruit Co	Wholesale Trade
8	Casey's General Stores	Retail Trade
9	Wesley Retirement Services	Health Services
10	General Mills Operations	Manufacturing

QUICK FACTS

Covered Employment (2003)

		%
Total Employment	8,951	0.64 ¹
Average Weekly Wage	\$499	84.4 ²
Largest Private Sector:		
Wholesale & Retail Trade	2,053	0.93 ³

¹ Percent is based on statewide covered employment of 1,404,476

² Percent is based on statewide average weekly wage of \$591

³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	41,997	14
Growth % since 1990	16.6%	5
2003 Unemployment Rate	3.5%	80
2002 Per Capita Personal Income	\$27,507	23
2000 Median Household Income	\$50,349	1

Ranking based on Iowa's 99 counties

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Warren County

Reporting Units				Employment		
2002	2003	% Change		2002	2003	% Change
816	855	4.78%	Total All Industries	8,792	8,951	1.81%
755	795	5.30%	Private Business	6,797	6,961	2.41%
7	10	42.86%	Ag/Natural Resources & Mining	33	33	0.00%
136	147	8.09%	Construction	793	754	-4.92%
31	29	-6.45%	Manufacturing	488	541	10.86%
164	174	6.10%	Trade	2,036	2,053	0.83%
54	69	27.78%	<i>Wholesale Trade</i>	375	445	18.67%
110	105	-4.55%	<i>Retail Trade</i>	1,660	1,609	-3.07%
30	29	-3.33%	Transportation & Utilities	130	139	6.92%
15	14	-6.67%	Information	140	177	26.43%
68	78	14.71%	Finance, Insurance, and Real Estate	309	332	7.44%
90	97	7.78%	Professional & Business Services	303	341	12.54%
69	71	2.90%	Education & Health Services	1,370	1,390	1.46%
69	69	0.00%	Leisure & Hospitality	952	945	-0.74%
77	80	3.90%	Other Services	243	255	4.94%
60	60	0.00%	Government	1,995	1,989	-0.30%
6	7	16.67%	<i>State</i>	61	72	18.03%
43	43	0.00%	<i>Local</i>	1,819	1,809	-0.55%
11	10	-9.09%	<i>Federal</i>	115	108	-6.09%

QUICK FACTS

Warren County's
Largest
Industries by
Worksites

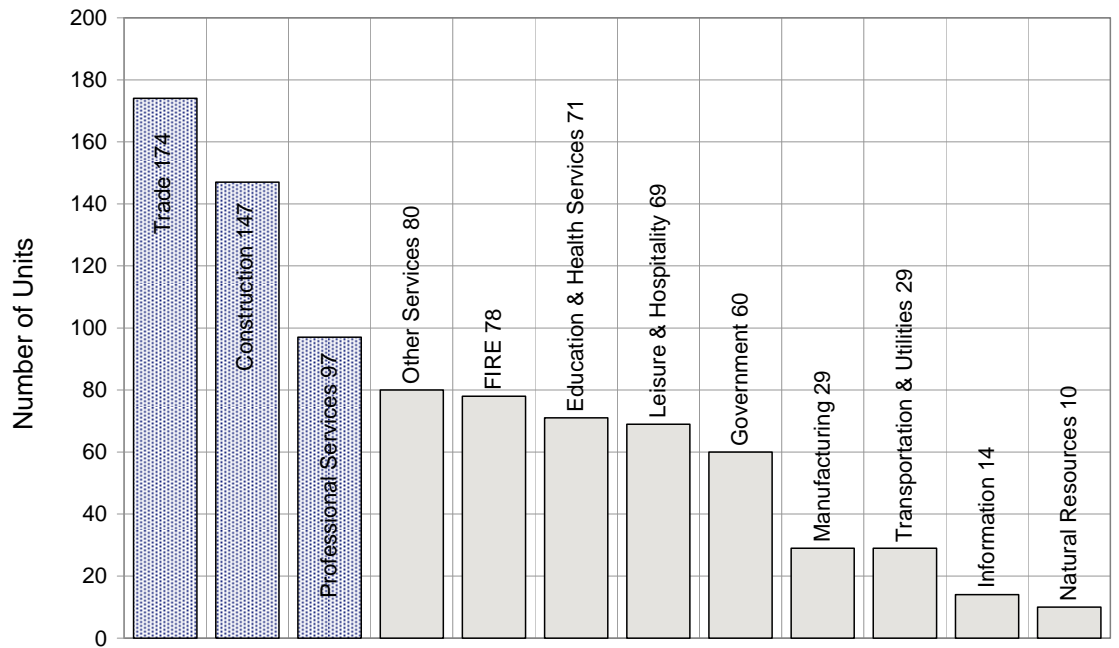
Wholesale & Retail
Trade
174

Construction
147

Professional
Services
97

Reporting Units by Industry in 2003 in Warren County

A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade
F.I.R.E. - Finance, Insurance, & Real Estate;

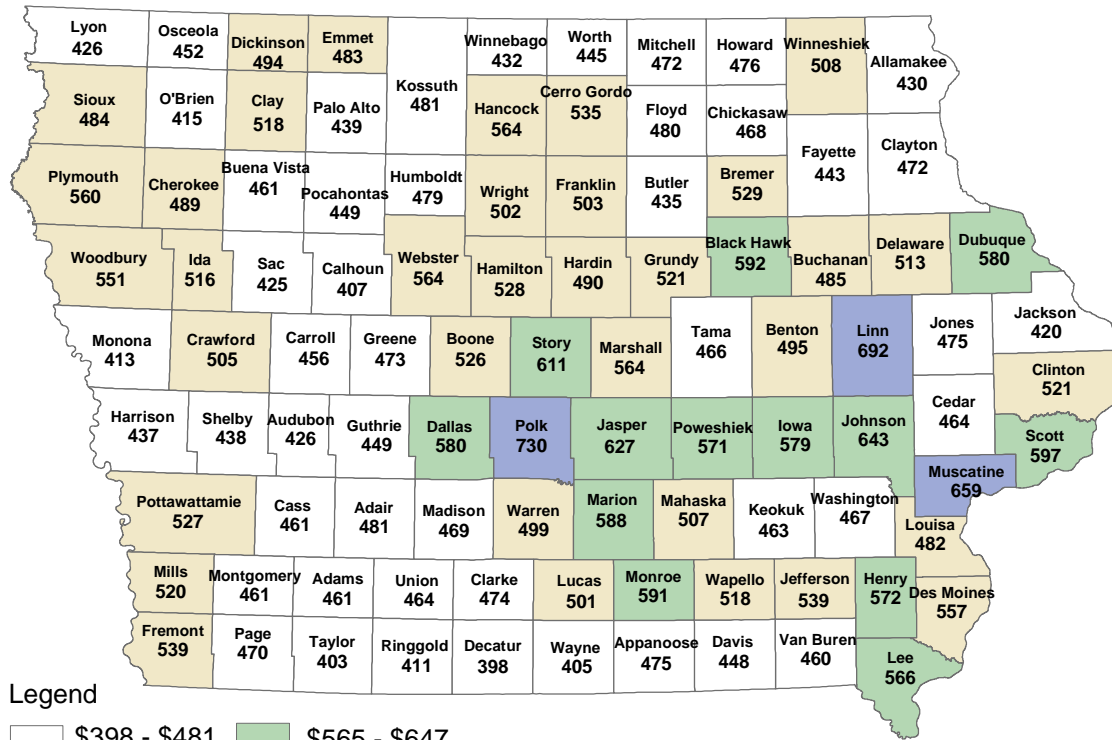
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Warren County

Average Annual Wage				Average Weekly Wage		
2002	2003	% Change		2002	2003	% Change
\$ 24,906	\$ 25,974	4.29%	Total All Industries	\$ 479	\$ 499	4.18%
\$ 24,254	\$ 25,506	5.16%	Private Business	\$ 466	\$ 490	5.15%
\$ 25,952	\$ 31,140	19.99%	Ag/Natural Resources & Mining	\$ 499	\$ 599	20.04%
\$ 31,365	\$ 32,660	4.13%	Construction	\$ 603	\$ 628	4.15%
\$ 39,276	\$ 41,737	6.27%	Manufacturing	\$ 755	\$ 803	6.36%
\$ 23,122	\$ 24,637	6.55%	Trade	\$ 445	\$ 474	6.52%
\$ 37,938	\$ 40,671	7.20%	<i>Wholesale Trade</i>	\$ 730	\$ 782	7.12%
\$ 19,789	\$ 20,187	2.01%	<i>Retail Trade</i>	\$ 381	\$ 388	1.84%
\$ 41,767	\$ 43,543	4.25%	Transportation & Utilities	\$ 803	\$ 837	4.23%
\$ 21,150	\$ 18,821	-11.01%	Information	\$ 407	\$ 362	-11.06%
\$ 28,946	\$ 31,408	8.51%	Finance, Insurance, Real Estate	\$ 557	\$ 604	8.44%
\$ 23,731	\$ 24,864	4.77%	Professional & Business Services	\$ 456	\$ 478	4.82%
\$ 25,462	\$ 26,308	3.32%	Education & Health Services	\$ 490	\$ 506	3.27%
\$ 9,200	\$ 9,450	2.72%	Leisure & Hospitality	\$ 177	\$ 182	2.82%
\$ 19,408	\$ 19,389	-0.10%	Other Services	\$ 373	\$ 373	0.00%
\$ 27,128	\$ 27,626	1.84%	Government	\$ 522	\$ 531	1.72%
\$ 33,463	\$ 34,413	2.84%	<i>State</i>	\$ 644	\$ 662	2.80%
\$ 26,387	\$ 26,911	1.99%	<i>Local</i>	\$ 507	\$ 518	2.17%
\$ 35,489	\$ 35,079	-1.15%	<i>Federal</i>	\$ 682	\$ 675	-1.03%

2003 Average Weekly Wage for All Industries by County



QUICK FACTS

Average Weekly Wage Comparisons

Warren
\$499

Rank
Among All 99
Iowa Counties
-43-

Statewide
\$591

Nation*
\$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce
Development,
Employment
Statistics Bureau

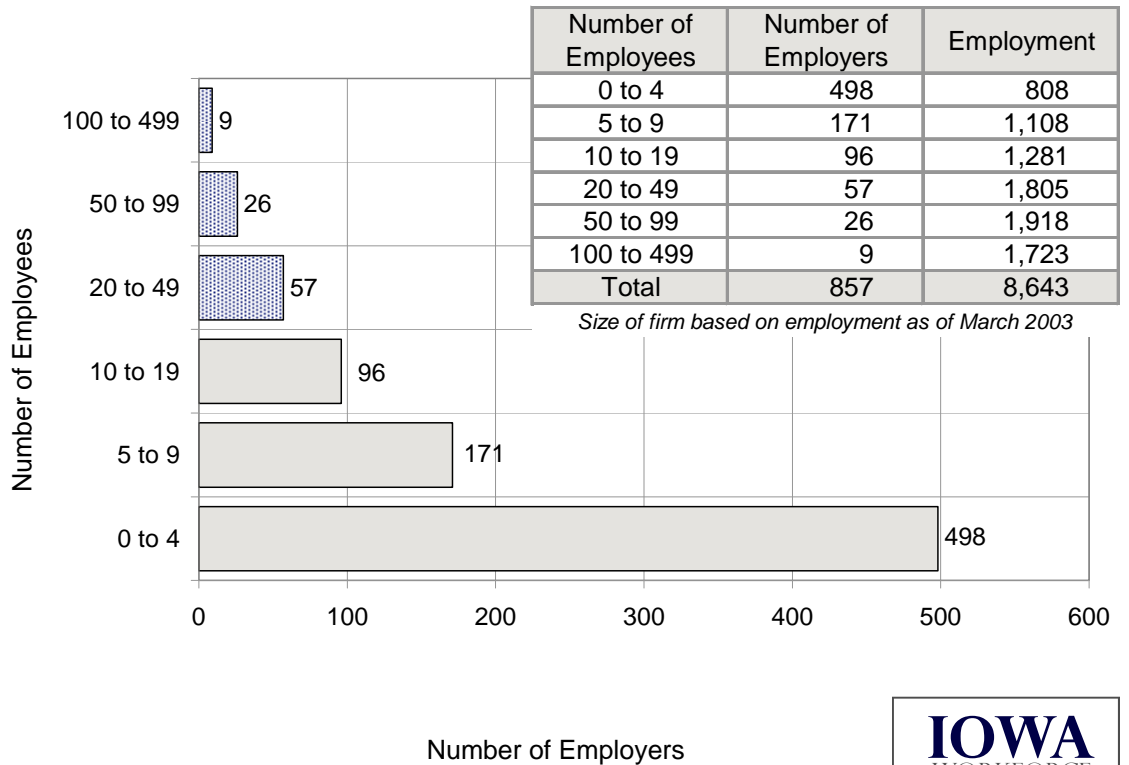
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*Equal opportunity employer/
program. Auxiliary aids and
services are available upon
request to individuals with
disabilities.*

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2003 Size of Firm in Warren County



IOWA WORKFORCE DEVELOPMENT
1000 East Grand Avenue
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OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE \$300

