



November 9, 2011

REVENUE ESTIMATING CONFERENCE – OCTOBER MEETING

October Meeting. The Revenue Estimating Conference (REC) met on October 14, 2011, and decreased the estimated FY 2012 General Fund receipts by \$17.5 million compared to the adjusted FY 2012 March REC estimate (adjusted for negative \$196.5 million in post-REC Legislative changes). Additionally, the REC provided initial net General Fund estimates for FY 2013.

FY 2012 Estimate Changes. The October REC estimate for FY 2012 net General Fund receipts, including transfers, totals \$5,974.9 million, an increase of \$75.9 (1.3%) million compared to actual FY 2011. Estimated FY 2012 changes from the FY 2011 amounts include:

- An increase of \$128.5 million (3.7%) in gross income tax receipts. Through October 14, gross income tax receipts were up 6.1%.
- An increase of \$51.6 million (2.2%) in gross sales/use tax revenues. Through October 14 gross sales/use tax receipts were up 1.3%.
- An increase of \$38.2 million (9.7%) in gross corporate tax receipts. Through October 14, gross corporate tax receipts were up 21.2%.
- A decrease of \$97.0 million (-48.5%) in cigarette tax receipts. Nearly all of the reduction is due to a law change that altered the destination of \$106.0 million in cigarette and tobacco tax revenue.
- A decrease of \$25.0 million to account for a 3.0% increase in tax refunds.

FY 2012 Revenue Estimating Conference Projection						
Dollars in Millions						
	Actual FY 2011	March FY 2012 Estimate	October FY 2012 Estimate	Increase (Decrease) to March Estimate	Increase (Decrease) to Actual FY 2011	Percentage Change to Actual FY 2011
Income Tax	\$3,461.7	\$3,585.9	\$3,590.2	\$4.3	\$128.5	3.7%
Sales/Use Tax	2,381.4	2,470.0	2,433.0	-37.0	51.6	2.2%
Corporate Tax	394.5	426.5	432.7	6.2	38.2	9.7%
Insurance Tax	97.1	100.3	99.1	-1.2	2.0	2.1%
Cigarette Tax	200.1	106.7	103.1	-3.6	-97.0	-48.5%
Other Taxes	145.3	143.2	136.4	-6.8	-8.9	-6.1%
Total Taxes	\$6,680.1	\$6,832.6	\$6,794.5	-\$38.1	\$114.4	1.7%
Other Receipts	338.4	343.9	342.6	-1.3	4.2	1.2%
Gross Tax & Other Receipts	\$7,018.5	\$7,176.5	\$7,137.1	-\$39.4	\$118.6	1.7%
Accruals (Net)	15.0	17.6	16.6	-1.0	1.6	10.7%
Refund (Accrual Basis)	-826.0	-856.8	-851.0	5.8	-25.0	3.0%
Schl. Infras. Refunds (Accrual)	-394.1	-411.6	-407.5	4.1	-13.4	3.4%
Total Net Receipts	\$5,813.4	\$5,925.7	\$5,895.2	-\$30.5	\$81.8	1.4%
Transfers (Accrual Basis)	85.6	66.7	79.7	13.0	-5.9	-6.9%
Net Receipts Plus Transfers	<u>\$5,899.0</u>	<u>\$5,992.4</u>	<u>\$5,974.9</u>	<u>-\$17.5</u>	<u>\$75.9</u>	<u>1.3%</u>

March REC estimate for FY 2012 has been adjusted for negative \$196.5 million in post-REC Legislative changes.

IN THIS ISSUE:

New Fiscal Services Staff, page 2
 Legislative Fiscal Committee Meeting, page 3
 Alzheimer's Task Force, page 4
 School District Reorganizations, page 4
 Human Services Workgroup, page 4
 Child Abuse Registry Workgroup, page 5

Juvenile Detention Fund Workgroup, page 5
 Child Care and Adoption Subsidy Projections, page 6
 Inmate Geriatric and Psychiatric Study, page 7
 Board of Corrections Meeting, page 8
 Meetings Monitored, page 9

FY 2013 Estimate. The October REC estimate for FY 2013 net General Fund receipts, including transfers, totals \$6,209.9 million, an increase of \$235.0 (3.9%) million compared to estimated FY 2012. Growth is predicted in gross income tax receipts (3.9%), gross sales/use tax receipts (2.9%), gross corporate tax receipts (10.9%) and insurance tax receipts (3.6%), while a decrease in cigarette tax receipts (-3.5%) is anticipated. The following table provides a comparison between the REC estimate for FY 2012 and FY 2013.

FY 2013 Revenue Estimating Conference Projection				
Dollars in Millions				
	Estimate	October	Increase	Percentage
	FY 2012	FY 2013	(Decrease)	Change
		Estimate	to Estimated	to Estimated
			FY 2012	FY 2012
Income Tax	\$3,590.2	\$3,731.4	\$141.2	3.9%
Sales/Use Tax	2,433.0	2,503.8	70.8	2.9%
Corporate Tax	432.7	479.8	47.1	10.9%
Insurance Tax	99.1	102.7	3.6	3.6%
Cigarette Tax	103.1	99.5	-3.6	-3.5%
Other Taxes	136.4	142.3	5.9	4.3%
Total Taxes	\$6,794.5	\$7,059.5	\$265.0	3.9%
Other Receipts	342.6	338.3	-4.3	-1.3%
Gross Tax & Other Receipts	\$7,137.1	\$7,397.8	\$260.7	3.7%
Accruals (Net)	16.6	18.1	1.5	9.0%
Refund (Accrual Basis)	-851.0	-865.0	-14.0	1.6%
Schl. Infr. Refunds (Accrual)	-407.5	-422.2	-14.7	3.6%
Total Net Receipts	\$5,895.2	\$6,128.7	\$233.5	4.0%
Transfers (Accrual Basis)	79.7	81.2	1.5	1.9%
Net Receipts Plus Transfers	\$5,974.9	\$6,209.9	\$235.0	3.9%

Next Meeting. The next REC meeting will be held December 15, 2011.

Additional Detail: A detailed spreadsheet of the REC estimates is available at:
<http://www.legis.iowa.gov/LSARReports/quarterlyReview.aspx>

STAFF CONTACT: Jeff Robinson (515-281-4614) jeff.robinson@legis.state.ia.us
 Shawn Snyder (515-281-7799) shawn.snyder@legis.state.ia.us

NEW FISCAL SERVICES DIVISION STAFF

New Staff. The Fiscal Services Division has hired three new staff. They include:

- **Aaron Todd.** Aaron has a BS in Community and Regional Planning from Iowa State University and a Master of Public Policy from Rutgers (State University of New Jersey). Aaron has previous experience working as the Executive Director for the Iowa Center on Sustainable Communities and prior to that at the Rebuild Iowa Office. Aaron will be staffing the Agriculture and Natural Resources Subcommittee with Deb Kozel and he has also assumed fiscal impact duties related to the Administrative Rules Committee. Contact Aaron at 515-281-8223 or aaron.todd@legis.state.ia.us.
- **Estelle Montgomery.** Estelle has a BA in Political Science from the University of Kansas and a Masters of Public Administration from the University of Missouri (Kansas City). Estelle has previous experience working as a Senior Legislative Fiscal Analyst at the Kansas Legislative Research Department and with the National Rural Health Association. Estelle will be staffing the

Transportation, Infrastructure, and Capitals Subcommittee with Marcia Tannian. Contact Estelle at 515-725-2261 or estelle.montgomery@legis.state.ia.us.

- **John Parker.** John has a BA in Political Science from Simpson College and a Masters of Science in Urban and Regional Planning from the University of Iowa. John has previous experience working with the Department of Transportation. John will be staffing the Education Appropriations Subcommittee with Robin Madison. Contact John at 515-725-2249 or john.parker@legis.state.ia.us.

STAFF CONTACT: Holly Lyons (515-281-7845) holly.lyons@legis.state.ia.us

LEGISLATIVE FISCAL COMMITTEE MEETS IN IOWA CITY

Fiscal Committee Meeting. The Legislative Fiscal Committee of the Legislative Council met October 18, 2011, at the University of Iowa. The Committee heard presentations from several organizations.

Regents Presentations. The Board of Regents made the following presentations:

- Patrice Sayre, Chief Budget Officer, Board of Regents, presented the Board of Regents FY 2013 budget request that included cost-savings measures that have been implemented.
- Greg Geoffroy, President, Iowa State University (ISU), presented the ISU budget that uses an incentive driven budgeting process.
- Ben Allen, President, University of Northern Iowa (UNI), Allen presented UNI's information related to the budget that included a demographic breakdown of the students that attend UNI, a summary of the revenue and expenditures, and the strategic priorities.
- Sally Mason, President, University of Iowa, presented budget information that included a percentage comparison of the department budgets, cost savings measures, and a discussion of the economic impact to Iowa as a result of the University's programs.
- Rod Lehnertz, Director of Planning, Design, and Construction, University of Iowa, provided an update related to the 2008 flood damage at the University of Iowa. The 2008 flood damaged 22 buildings and closed 2.5 million square feet. The University has been working closely with Federal Emergency Management Agency (FEMA) to restore the buildings damaged during the flood.

Other Presentations. Other presentations included:

- John Benson, Homeland Security Emergency Management Division, provided an update on Homeland Security and Emergency Management projects in Iowa. Currently there are 14 open Presidential disaster declarations in Iowa.
- Holly Lyons, Fiscal Services Division Director of the Legislative Services Agency (LSA), provided an update on the REC meeting and General Fund receipts.
- Dave Reynolds, LSA, provided an update on General Fund and Reserve Fund Balance Sheets and discussed FY 2011 appropriations transfers.
- Jess Benson, LSA, provided an update on Medicaid.
- Shawn Snyder, LSA, provided an update on the Property Tax Equity Relief (PTER) Fund. Questions were also answered by Stu Vos and Mike Lipsman, Department of Revenue.

Tour. The Fiscal Committee also toured the University of Iowa campus. Rod Lehnertz, Director of Planning, Design, and Construction, provided information about buildings damaged during the 2008 flood. Tour stops included the Dentistry College and the College of Pharmacy.

Next Meeting. The next meeting will be held in December, with the date to be determined. Additional information is available at: <http://www.legis.iowa.gov/Schedules/committeeDocs.aspx?GA=84&CID=46>.

STAFF CONTACT: Dave Reynolds (515-281-6934) dave.reynolds@legis.state.ia.us
Debra Kozel (515-281-6767) deb.kozel@legis.state.ia.us

ALZHEIMER'S TASK FORCE

Workgroup Established. The Alzheimer's Task Force met for the first time on October 18 at the Alzheimer's Association of Greater Iowa headquarters in West Des Moines. The Task Force was established in [HF 390](#) (Alzheimer's Plan Implementation) and is charged with designing a strategy to respond to the needs of Iowans with Alzheimer's disease and other forms of dementia. The strategy must be submitted to the Governor and the General Assembly no later than November 15, 2011, and is required to include the following:

- A recommendation for a location of a State office for Alzheimer's disease within State government.
- Recommendations to institute a continuous public and private partnership.
- Recommendations for ongoing data collection and funding to support the response strategy.

Initial Meeting. The first meeting of the Task Force included introductions and an overview of [HF 390](#) and its charges. A presentation was provided by a representative of the Alzheimer's Association and discussion around some preliminary ideas for recommendations followed. The members spent the afternoon in small groups focused on areas of education and training, services and housing, and wellness and disease management.

Next Meeting. The final meeting is scheduled for November 1 at the Altoona Public Library.

STAFF CONTACT: Deborah Thompson (515-281-6764) deborah.thompson@legis.state.ia.us

SCHOOL DISTRICT REORGANIZATIONS

School District Reorganizations Approved. Through October, the following school districts have approved reorganizations beginning with the 2012-2013 school year (FY 2012 budget enrollments are presented in parenthesis):

- Anthon-Oto (242.8) and Maple Valley (487.4) will merge to form Maple Valley-Anthon Oto.
- Pomeroy-Palmer (211.5) and Pocahontas Area (506.7) will merge to form Pocahontas Area.
- Fremont (192.7) and Eddyville-Blakesburg (657.8) will merge to form Eddyville-Blakesburg-Fremont.

Uniform Levy Rate Reductions. Based on the FY 2012 budget enrollments the districts with enrollments of less than 600 (all but Eddyville-Blakesburg) will have a reduction in the uniform levy rate of \$1.00/\$1,000 of taxable valuation to be made up with State aid in FY 2013. Eddyville-Blakesburg will also receive a reduction in the uniform levy rate; however, the amount will be based on the amount of State aid Fremont receives for the reorganization incentive. The LSA estimates that the uniform levy rate incentive for these reorganizations will increase State aid by approximately \$800,000 in FY 2013.

STAFF CONTACT: Shawn Snyder (515-281-7799) shawn.snyder@legis.state.ia.us

INTERIM WORKGROUP LEGAL REPRESENTATION OF THE DEPARTMENT OF HUMAN SERVICES

The second and third meetings to review the issue of representation of the Department of Human Services (DHS) by county attorneys in child welfare cases were held on October 3 and 17, at the Drake Law Clinic. The Workgroup is established in Section 12 of [SF 482](#) (Department of Human Services Technical Act) to discuss the issues relevant to [HF 608](#) (County Attorney Duties) that was introduced in the 2011 Session.

For the second meeting, representatives from the Iowa County Attorneys Association (ICAA), the DHS, and the Attorney General's (AG) Office presented their viewpoints and supporting documents relating to [HF 608](#) to the members of the Workgroup. Discussions continued around the philosophical purpose of the changes made in [HF 608](#) compared to the processes that have been in place since the early 1990s. Potential consequences if [HF 608](#) were to pass or not pass were also discussed.

For the third meeting, the ICAA posed several questions for discussion to the Workgroup members in an effort to gauge current opinions after hearing the information from the first two meetings. The AG's Office also offered alternatives to [HF 608](#) that they believe may work better for the stakeholders involved. Of the three, the option relating to a neutral third party utilized by both the DHS and the ICAA when necessary to mediate potential conflicts and disagreements garnered the most discussion. Further discussions around the AG's options will continue in the fourth meeting. The Workgroup members will also be hearing from national experts that have studied these issues in other states.

The dates are for the final two meetings of the Workgroup are on October 31 and November 14. Both will be held at the Drake Law Legal Clinic in Des Moines.

STAFF CONTACT: Deborah Thompson (515-281-6764) deborah.thompson@legis.state.ia.us
Beth Lenstra (515-281-6301) beth.lenstra@legis.state.ia.us

CHILD ABUSE REGISTRY INTERIM WORKGROUP

Workgroup Meeting. The Child Abuse Registry Interim Workgroup continued to meet for the third time on October 21. The Workgroup is authorized in Sec. 7 of [HF 562](#) (Child Abuse Registry) and charged with reviewing specified areas of the State of Iowa Child Abuse Registry and developing and implementing improvements in the child abuse assessment and registry processes to ensure the due process rights of persons alleged to have committed child abuse. The legislation authorizes the DHS to implement short-term solutions that can be initiated without legislation and provide recommendations to the General Assembly for options to address long-term issues. A report is required by December 15, 2011.

Potential Solutions. The Workgroup continued to discuss and refine a range of potential solutions identified at the last meeting for creating short-term and long-term efficiencies in the child abuse registry appeals process. The AG's Office and the Department of Inspections and Appeals (DIA) reported that they have worked together to identify "priority cases" (ones involving employment issues), by modifying prehearing conferences and forms. No parties are forced to have an expedited hearing if it is not desired. This was in the context that it may be better for some people to receive services for a length of time so that by the time their scheduled hearing occurs, they may not have to have their name on the Registry.

Training Issues. There was also discussion relating to whether or not there were any significant training issues for DHS workers. The representative from DIA reported information from an informal poll of administrative law judges and the DHS representative agreed to work on those issues. The AG's Office already participates in monthly meetings with the DHS and offers trainings when needed for DHS staff. It was recommended that the DHS continue to work with both entities to informally identify training issues on a regular basis.

Future Meetings. Tentative future meetings are scheduled for November 18 and December 2. At the next meeting, the Workgroup will tentatively discuss the following: 1) varying the length of time that a person is placed on the child abuse registry; 2) making provisions to allow a person on the child abuse registry to be removed before expiration of the time for the original placement on the registry; and 3) determining rules concerning the sealing of records after removal from the registry.

STAFF CONTACT: Deborah Thompson (515-281-6764) deborah.thompson@legis.state.ia.us

JUVENILE DETENTION FUND REIMBURSEMENT WORKGROUP MEETING

Workgroup Established. The Workgroup is charged by Section 17 of [HF 649](#) (Health and Human Services Appropriations Act) to review the current methodology for distribution of funds from the Juvenile Detention Fund and provide recommendations for alternatives in a report to specified members of the General Assembly and legislative staff by December 15, 2011. The legislation also indicated that it is the

intent of the General Assembly to transfer the duties relating to the Fund to the Criminal and Juvenile Justice Planning (CJJP) Division of the Department of Human Rights beginning in FY 2013.

Fund Background. The Juvenile Detention Fund provides partial reimbursement of eligible operating expenses for publicly-funded juvenile detention homes located in Iowa. Fines collected for reinstatement of drivers licenses are deposited in the Fund by the Department of Transportation (DOT) and distributed to the homes by the DHS. The DHS also licenses the beds in the homes based on inspections conducted by the Department of Inspections and Appeals. The CJJP collects data from the homes.

Final Meeting. The Juvenile Detention Fund Reimbursement Workgroup met for the last time on Tuesday, October 18, 2011, at the West Des Moines Public Library. The Workgroup members identified over a dozen possible methodologies and voted on each. Most scenarios incorporated a variation of percentages based on bed days, operational costs, and base rates that would apply to the homes. Two recommendations passed by majority vote. The staff from CJJP will draft a preliminary report for the Workgroup members to consider by email in the next few weeks but there are no more meetings scheduled.

STAFF CONTACT: Deborah Thompson (515-281-6764) deborah.thompson@legis.state.ia.us

CHILD CARE AND ADOPTION SUBSIDY PROGRAM FY 2012 AND FY 2013 PROJECTIONS

Projections Workgroup: Staff from the Department of Management, the DHS, and the Fiscal Services Division of the Legislative Services Agency met August 31 and September 21 to discuss estimated Child Care and Adoption Subsidy expenditures for FY 2012 and FY 2013. The projections workgroup is established in Iowa Code Section 234.47 to estimate the expenditures and revenues for these programs.

Child Care Subsidy Program

FY 2012: [House File 649](#) (Health and Human Appropriations Act) included a General Fund appropriation of \$53.2 million for Child Care Assistance (CCA). This is an increase of \$21.6 million compared to FY 2011. In addition, approximately \$3.3 million was carried forward from a surplus in FY 2011 to be used for the Program in FY 2012.

Stimulus: On February 17, 2009, the President signed the American Recovery and Reinvestment Act (ARRA) of 2009. The Act provided an increase of approximately \$18.1 million for the Iowa allocation for the federal FY 2009 Child Care Development Block Grant. The funding was available through FY 2011. Of the \$18.1 million, \$2.4 million was targeted for quality expansion and infant/toddler quality improvement. This amount was transferred to the community empowerment Early Childhood Iowa (ECI) areas to be used for an infant and toddler quality child care program in accordance with legislation. The ECI areas were able to spend \$636,000 of these funds by the end of the program. Other ARRA funds (approximately \$15.7 million) have been expended on child care assistance.

FY 2012 Range: For FY 2012, the projections workgroup agreed to an estimated range of a need of \$339,000 to \$1.3 million with a midpoint need of \$830,000. This projection is based on two months of expenditure data available for FY 2012. Since it is early in the fiscal year, the projections may increase or decrease over the next few months before Session begins in January. Options may need to be considered should the likelihood of a shortfall become more prevalent. Section 13, paragraph 7 of [HF 649](#) specifies that it is the intent of the General Assembly to provide sufficient funding for the CCA Program for FY 2012 to avoid the establishment of a waiting list. The Department does not have plans to begin a list for FY 2012 or to disenroll any children that are currently participating in the Program.

FY 2013: [House File 649](#) also included a General Fund appropriation of \$26.6 million for CCA for FY 2013. However, the Projections Workgroup assumed a status quo General Fund appropriation of \$53.2 million for FY 2013.

FY 2013 Range: For FY 2013, the projections workgroup agreed to an estimated range of a need of \$5.9 million to a need of \$8.5 million with a midpoint need of \$7.2 million. This means that the General

Assembly would need to appropriate a number within this range in addition to the status quo appropriation of \$53.2 million to avoid a waiting list for FY 2013.

Adoption Subsidy Program

FY 2012: [House File 649](#) included a General Fund appropriation of \$33.3 million for the Adoption Subsidy Program. This is an increase of \$1.4 million compared to FY 2011. In addition, a total of \$400,000 was carried forward from a surplus in FY 2011 to be used for the Program in FY 2012.

Stimulus: The ARRA Act of 2009 provided a 6.2% increase in the Federal Medical Assistance Percentage (FMAP) match over 27 months, retroactive to October of 2008 (State FY 2009). The FMAP provisions were later extended and then phased out through the end of FY 2011. These increases impacted federal Title IV-E matching funds resulting in an increase in the FMAP formula to offset State dollars needed to fund the Program. All of the additional federal assistance relating to the FMAP increases has expired.

FY 2012 Range: For FY 2012, the projections workgroup agreed to an estimated range of a need of \$1.7 million to \$1.9 million, with a midpoint need of \$1.8 million. This projection is based on two months of expenditure data available for FY 2012. Since it is early in the fiscal year, the projections may increase or decrease over the next few months before Session begins in January. Options may need to be considered should the likelihood of a shortfall become more prevalent.

FY 2013: [House File 649](#) also included a General Fund appropriation of \$16.6 million for the Adoption Subsidy Program for FY 2013. However, the projections workgroup assumed a status quo General Fund appropriation of \$33.3 million for FY 2013.

FY 2013 Range: For FY 2013, the projections workgroup agreed to an estimated range of a need of \$2.7 million to a need of \$3.6 million with a midpoint need of \$3.2 million. This means that the General Assembly would need to appropriate a number within this range in addition to the status quo appropriation of \$33.3 million to avoid a waiting list for FY 2013.

Future Meetings. The Child Care and Adoption Subsidy projections workgroup will meet again November 29 and 30 for revision of the FY 2012 and FY 2013 expenditure projections.

STAFF CONTACT: Deborah Thompson (515-281-6764) deborah.thompson@legis.state.ia.us

INMATE GERIATRIC AND PSYCHIATRIC PATIENTS STUDY COMMITTEE

Study Committee Meeting. The Inmate Geriatric and Psychiatric Patients Study Committee met at the Iowa Medical Classification Center (IMCC) at Oakdale on September 28, 2011. Committee members and staff toured the forensic hospital and medical services area of the IMCC. Iowa is the only state that houses its forensic hospital in a prison setting. Meeting agenda items included:

- The Committee convened following the tour, and elected Senator Hancock and Representative Worthan as co-chairs. The Directors of the Departments of Human Services and Corrections presented information and responded to questions regarding mental health issues and treatment, as well as security and funding.
- Dr. Deol, Medical Director of the Department of Corrections (DOC), presented information concerning the medical and mental health trends in the corrections system.
- Board of Parole Chair Elizabeth Robinson and Vice Chair Doris Kelley provided input via the Iowa Communications Network (ICN). Eligibility of any proposed medical parole was discussed.

Next Meeting. The Committee will meet at the DOC Central Office on November 30.

STAFF CONTACT: Beth Lenstra (515-281-6301) beth.lenstra@legis.state.ia.us
Jennifer Acton (515-281-7846) jennifer.acton@legis.state.ia.us

BOARD OF CORRECTIONS MEETING

Conference Call Meeting. The Board of Corrections met November 4, 2011, by conference call. Research Director Lettie Prell presented information on the Level of Service Inventory – Revised (LSI-R) risk and needs assessment. The Public Safety Advisory Board voted to recommend a change in Iowa law to require a validated risk assessment score and risk category in Pre-Sentence Investigation reports to judges. A draft of the proposed amendment to current law was discussed by the Board, and it took no action.

Director's Update. Fred Scaletta provided the Director's update in the absence of Director Baldwin. Deputy Director Jerry Burt updated the Board on the open house for the new Women's Center for Change in Waterloo. Probation officers have moved into the new building, but no operating funds were appropriated for the residential facility.

Recognition Ceremony. Deputy Director Diann Wilder Tomlinson informed the board of the surprise recognition ceremony for shift supervisors at the Iowa Correctional Institution for Women at Mitchellville. These managers maintained a safe and secure environment for staff and offenders while operating with approximately 50.0% fewer managers.

Mental Health Workgroups. Deputy Director Jerry Bartruff led the discussion of mental health and work groups surrounding that issue. A recently released report recommends that law enforcement officers receive training regarding mental health issues. The Department is working with the Iowa Law Enforcement Academy to assist in developing that special curriculum. The report also indicated a need for more jail diversion and mental health courts.

Supreme Court Ruling. A recent Supreme Court ruling, referred to as the "Anderson case," required jail credit for time served on probation, if the probationer was revoked to prison or jail. The DOC staff recalculated discharge dates for 3,520 offenders, with the following results:

- 253 offenders were immediately discharged from prison.
- 33 offenders on work release or Operating While Intoxicated (OWI) convictions were immediately discharged.
- 265 offenders were immediately discharged from parole.
- 2,588 offenders had a change in their tentative discharge date, but were not immediately released.
- 320 offenders had no change in their tentative discharge date.
- 25 offenders that were discharged immediately absconded before they were notified. These offenders have discharged their sentence.
- 36 offenders absconded before the recalculation was completed. These offenders have not discharged their sentence. Their tentative discharge date will be recalculated when they return to custody.

Fred Scaletta indicated no sexually violent predators were released; but their tentative discharge date may have moved. The DOC will track the outcomes of offenders affected by the Supreme Court ruling.

County Reimbursement Proposal. Fred Scaletta presented a proposed amendment to current law regarding the reimbursement to counties for holding alleged violators on OWI, work release, or parole in county jails pending a revocation hearing. The change increases the amount of time for counties to bill the State (from 15 to 35 days at the end of a calendar quarter), but if a request for reimbursement is not made within the allotted time period, the request is denied. The Board requested the DOC to work with the county sheriffs on this issue.

Next Meeting. The next Board meeting is scheduled for December 2 via teleconference.

MEETINGS MONITORED

The following meetings were monitored by Fiscal Services staff. Please contact the staff listed for more information.

Meeting	Date	Staff Contact
Inmate Geriatric and Psychiatric Patients Study Committee	9/28/2011	Beth Lenstra (281-6301)
Legal Representation of DHS in Child Welfare Cases Interim Workgroup	10/3/2011	Beth Lenstra (281-6301) Deborah Thompson (281-6764)
Juvenile Detention Reimbursement Interim Workgroup	10/3/2011	Deborah Thompson (281-6764)
School Budget Review Committee (SBRC)	10/4/2011	Shawn Snyder (281-7799)
Child Welfare Protection Committee	10/5/2011	Deborah Thompson (281-6764)
State Soil Conservation Committee	10/6/2011	Deb Kozel (281-6767) Aaron Todd (281-8823)
Iowa Law Enforcement Academy Council	10/6/2011	Jen Acton (281-7846)
Municipal Fire and Police Retirement System	10/6/2011	Jen Acton (281-7846)
Iowa Economic Development Authority Board Meeting/Orientation	10/6/2011	Kenneth Ohms (725-2200)
Children's Mental Health Interim Workgroup	10/11/2011	Deborah Thompson (281-6764)
Iowa Finance Authority Board Meeting	10/12/2011	Kenneth Ohms (725-2200)
Natural Resource Commission	10/13/2011	Deb Kozel (281-6767) Aaron Todd (281-8823)
Legal Representation of DHS in Child Welfare Cases Interim Workgroup	10/17/2011	Deborah Thompson (281-6764)
Alzheimer's Task Force	10/18/2011	Deborah Thompson (281-6764)
Juvenile Detention Reimbursement Interim Workgroup	10/18/2011	Deborah Thompson (281-6764)
Iowa Economic Development Board Meeting	10/20/2011	Kenneth Ohms (725-2200)
Child Abuse Registry Interim Workgroup	10/21/2011	Deborah Thompson (281-6764)
Mental Health Interim	10/24/2011	Deborah Thompson (281-6764)
Children's Mental Health Interim Workgroup	10/25/2011	Deborah Thompson (281-6764)
Sex Offender Research Council	10/26/2011	Beth Lenstra (281-6301) Jen Acton (281-7846)
Transportation 2020 Citizen Advisory Commission	10/26/2011	Estelle Montgomery (725-2261) Marcia Tannian (281-7942)
School Finance Roundtable Meeting	10/26/2011	Shawn Snyder (281-7799)
Transportation Commission Workshop and Meeting	11/8/2011	Estelle Montgomery (725-2261) Marcia Tannian (281-7942)

This document is available on the LSA website: <http://www.legis.state.ia.us/Fiscal/fiscupdt/>